



THOMSON MEDICAL GROUP LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199908381D)

ISSUE AND ALLOTMENT OF NEW SHARES PURSUANT TO THE EXERCISE OF BONUS WARRANTS AND THE PROPOSED LISTING OF PIGGYBACK WARRANTS

The Board of Directors of Thomson Medical Group Limited (the “**Company**” or “**TMG**”) refers to the Company’s circular dated 28 February 2018 in relation to inter alia the proposed bonus issue of bonus warrants and piggyback warrants (the “**Circular**”). Unless otherwise defined, all capitalised terms herein shall have the respective meanings ascribed to them in the Circular.

The Board is pleased to announce that up till 5 April 2019, 197,612,800 bonus warrants have been exercised at an exercise price of S\$0.08 per bonus warrants. Following the exercise of bonus warrants, the Company’s issued share capital has increased from 26,071,750,745 ordinary shares to 26,269,363,545 ordinary shares by way of allotment and issue of 197,612,800 new ordinary shares to the bonus warrant holders. These new ordinary shares rank pari passu in all respects with the existing issued ordinary shares in the capital of the Company, and are listed on the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). There are 9,279,222,022 outstanding bonus warrants remaining after the aforesaid exercise.

The Board is also pleased to inform that pursuant to the exercise of the bonus warrants, the Company has issued and allotted 197,612,800 Piggyback Warrants to the bonus warrant holders who have exercised their bonus warrants. Following the aforesaid issuance and allotment of the Piggyback Warrants, the Company now has sufficient spread of at least 100 holders of Piggyback Warrants to provide for an orderly market for the listing of the Piggyback Warrants in compliance with Rule 826 of the Listing Manual. The Company is currently making arrangements to apply for the creation of a new counter for the Piggyback Warrants to be listed and quoted on the SGX-ST.

The Company will make further announcements on the proposed listing of the Piggyback Warrants in due course.

**By Order of the Board of
THOMSON MEDICAL GROUP LIMITED**

Roy Quek
Executive Director and Chief Executive Officer
8 April 2019