



MERMAID MARITIME PUBLIC COMPANY LIMITED

บริษัท เมอร์เมด มารีไทม์ จำกัด (มหาชน)

(Reg. No. 0107550000017)

26/28-29, 9th Floor Orakarn Bldg., Soi Chidlom, Ploenchit Road,
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BOOK CLOSURE DATE

FOR ANNUAL GENERAL MEETING OF SHAREHOLDERS NO. 01/2015

Mermaid Maritime Public Company Limited (“Company”) refers to its announcement dated 26 November 2014 in relation to the Book Closure Date for Annual General Meeting of Shareholders No. 01/2015.

NOTICE IS HEREBY GIVEN that the register of shareholders of the Company was closed at 5:00 p.m. (Singapore time) today for the purpose of determining the shareholders of the Company who shall be eligible to receive an invitation to attend the Annual General Meeting of Shareholders No. 01/2015 of the Company (“AGM”) to be held on Tuesday, 27 January 2015 in Bangkok, Thailand.

All shareholders whose names are registered in the register of shareholders of the Company including all shareholders (being depositors) whose securities accounts with the Central Depository (Pte) Limited hold shares of the Company as at 5:00 p.m. (Singapore time) on 16 December 2014 are eligible to participate in the AGM to the extent of their shareholdings at that date and time. This is irrespective of whether such shareholdings may change in the future or whether such shareholders may continue to remain shareholders of the Company after the said date and time.

Invitation to AGM, agenda details, proxy forms and the annual report for the year ended 30 September 2014 will be dispatched to such eligible shareholders no less than fourteen (14) days prior to the date of the AGM. These documents will also be posted and available for reviewing on SGXNet and our corporate website.

Please be informed accordingly.

Ms. Phimolwan Phromchanya
Senior Manager, Legal & Corporate Affairs
16 December 2014

For more information about Mermaid, please visit www.mermaid-maritime.com