

MIYOSHI LIMITED

(Incorporated in the Republic of Singapore)

Company Registration Number: 198703979K

CHANGE OF CONTINUING SPONSOR

The board of directors (the “**Board**”) of Miyoshi Limited (the “**Company**” and together with its subsidiaries the “**Group**”) wishes to announce that the Company has appointed PrimePartners Corporate Finance Pte. Ltd. (“**PPCF**”) to act as its new continuing sponsor with effect from 1 July 2021, in place of the current continuing sponsor, CIMB Bank Berhad, Singapore Branch (“**CIMB**”). The change of continuing sponsorship is due to CIMB’s intention to cease its Catalist sponsorship business.

Pursuant to Rule 228(5) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”), CIMB, as the current continuing sponsor of the Company, has confirmed that as of the date of this announcement, based on information available to CIMB, it is not aware of any non-compliance with the Catalist Rules by the Company that has not been brought to the attention of PPCF. CIMB has also made itself available for discussion with PPCF as required under Rule 228(3) of the Catalist Rules.

The Board would like to take this opportunity to record its thanks to CIMB for its past guidance and sponsorship as a continuing sponsor.

BY ORDER OF THE BOARD

Andrew Sin Kwong Wah

Chief Executive Officer

30 June 2021

This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor") in accordance with Rule 226(2)(b) of the Catalist Rules.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Ken Lee, Associate Director, Investment Banking, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.