



(a business trust constituted on 29 July 2011 and registered on 25 September 2012  
under the laws of the Republic of Singapore)  
managed by  
RHT Health Trust Manager Pte. Ltd.

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**RHT HEALTH TRUST  
UPDATE OF THE INFORMATION MEMORANDUM UNDER THE  
S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME")**

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RHT Health Trust Manager Pte. Ltd. (in its capacity as trustee-manager of RHT Health Trust ("RHT")) (the "**Trustee-Manager**") wishes to announce that it has updated the information memorandum dated 5 December 2014 (the "**Information Memorandum**") under the Programme via the issuance of a supplemental information memorandum dated 24 May 2017.

Key changes in the Information Memorandum include updates to the sections titled:

- (a) The Issuer; and
- (b) Risk Factors.

The updates to the sections titled "The Issuer" and "Risk Factors" relate to factual developments of the Trustee-Manager and/or RHT since the Information Memorandum was issued on 5 December 2014.

The notes under the Programme ("**Notes**") will be offered by the Trustee-Manager pursuant to exemptions invoked under Sections 274, 275 and/or any other applicable provision of the Securities and Futures Act, Chapter 289 of Singapore.

The Notes and coupons relating thereto of all Series (as defined in the Information Memorandum) will constitute direct, unconditional, unsubordinated and unsecured obligations of the Trustee-Manager and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Trustee-Manager.

The net proceeds arising from the issue of Notes under the Programme (after deducting issue expenses) will be used by any member within RHT and its subsidiaries (the "**Group**") for general corporate purposes, including refinancing or repayment of existing borrowings, financing and/or investments and financing and/or refinancing capital expenditure and general working capital of the Group.

Application will be made to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for permission to deal in and the listing and quotation for any Notes which are agreed at the time of issue thereof to be so listed on the SGX-ST. Such permission will be granted when the Notes have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the

Official List of the SGX-ST and the listing and quotation of any Notes on the SGX-ST is not to be taken as an indication of the merits of the Trustee-Manager, RHT and their respective subsidiaries and associated companies (if any), the Programme or such Notes.

**By Order of the Board**

Gurpreet Singh Dhillon  
Executive Director and Chief Executive Officer  
RHT Health Trust Manager Pte. Ltd.  
(Company Registration No. 201117555K) (as  
trustee-manager of RHT Health Trust)

24 May 2017