

STAMFORD LAND CORPORATION LTD
(Incorporated in the Republic of Singapore)
(Company Registration No.: 197701615H)
(the "**Company**")

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE

- LISTING AND QUOTATION OF THE RIGHTS SHARES

*Unless otherwise defined herein, all capitalised terms used herein shall bear the same meanings ascribed to them in the Company's offer information statement in relation to the Rights Issue (the "**Offer Information Statement**") lodged with the Monetary Authority of Singapore on 17 January 2022. Any reference to the time of day herein shall be a reference to Singapore time.*

The board of directors (the "**Board**" or the "**Directors**") of Stamford Land Corporation Ltd (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Offer Information Statement and the Company's announcements dated 9 February 2022 in relation to the results of the Rights Issue and 14 February 2022 in relation to the updates on the anticipated dates for the listing and quotation of the Rights Shares.

The Board wishes to announce that 703,735,903 Rights Shares have been allotted and issued on 15 February 2022 pursuant to the Rights Issue. The Rights Shares will be listed and quoted on the SGX-ST on 16 February 2022 and trading of the Rights Shares will commence with effect from 9.00 a.m. on the same day.

The Rights Shares will, upon allotment and issuance, rank *pari passu* in all respects with the then existing issued Shares, save for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the total number of issued Shares (excluding treasury shares and subsidiary holdings) has increased from 781,928,782 Shares to 1,485,664,685 Shares.

Shareholders should note that the information on the acceptances of and/or applications for the Rights Shares and on the computation and allotment and issuance of the Rights Shares pursuant to the Rights Issue as set out in the announcements of the Company is provided by, or based on numbers provided by, the CDP.

BY ORDER OF THE BOARD

Lee Li Huang
Chief Financial Officer and Company Secretary
15 February 2022

IMPORTANT NOTICE

This announcement is for information only and does not constitute or form part of any offer or invitation to sell or issue or subscribe for, or any solicitation of any offer to acquire, any Rights Shares or to take up any entitlements to Rights Shares in any jurisdiction in which such an offer or solicitation is unlawful, nor shall it or any part of it form the basis of, or be relied on in connection with any investment decision, contract or commitment whatsoever. The information contained in this announcement is not for release, publication or distribution to persons in the United States and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations. The issue, exercise or sale of Rights Shares and the acquisition or purchase of the Rights Shares are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions.

The securities referred to herein have not been and will not be registered under the Securities Act, and may not be offered or sold in the United States absent registration or an applicable exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and will contain detailed information about the Company and management, as well as financial statements. The Company has not registered and does not intend to register any of the securities referred to herein in the United States.

The distribution of this announcement, the Offer Information Statement, the OIS Notification Letter, the provisional allotment letters and/or the application forms for Rights Shares and excess Rights Shares into jurisdictions other than Singapore may be restricted by law. Persons into whose possession this announcement and such other documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Any other information and materials contained on the Company's website, any website directly or indirectly accessible by hyperlinks on the Company's website and any other website are not incorporated in, and do not form part of, this announcement.