

February 6, 2015

NOTICE TO BONDHOLDERS

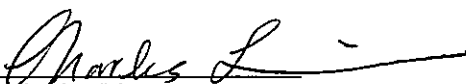
PEGATRON CORPORATION (the "Company")
(Incorporated as a company limited by shares in Taiwan, The Republic of China)
US\$300,000,000
Zero Coupon Convertible Bonds due on Feb 6, 2017 (the "Bonds")
ISIN: XS0724674931

Early Redemption by the Company

The Company hereby announces the outstanding Bonds had been redeemed and canceled in whole on Friday, February 6, 2015 (there is no more outstanding Bond after February 5, 2015). Terms used and not defined herein shall have the same meanings given to them in the Indenture.

Very truly yours,

PEGATRON CORPORATION

By: 
Name: Charles Lin
Title: Chief Financial Officer