



ALLIANCE MINERAL ASSETS LIMITED

(Incorporated in the Australia on 6 December 2010)

(Company Registration no. ACN 147 393 735)

HOLDING ANNOUNCEMENT

The Board of Directors of Alliance Mineral Assets Limited (the "**Company**") (the "**Board**") refers to the recent trading activities of the shares in the Company.

The Board wishes to inform shareholders that the Company has been approached by a number of parties to explore potential transactions which may involve ordinary shares of the Company.

The Company wishes to advise shareholders that such discussions are preliminary and non-binding in nature and there is no certainty or assurance whatsoever that any transaction will arise from these discussions.

In the event that there are any material developments to the above, the Company will release further announcement(s) to update shareholders. Meanwhile, shareholders are advised to refrain from taking any action in respect of their shares in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the shares of the Company. In the event of any doubt, shareholders of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers

BY ORDER OF THE BOARD

Suen Sze Man
Executive Director
19 October 2017

This announcement has been prepared by Alliance Mineral Assets Limited (the "Company") and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).