

JUBILEE INDUSTRIES HOLDINGS LTD.
(Company Registration No. 200904797H)
(Incorporated in the Republic of Singapore)

RECEIPT OF LISTING AND QUOTATION NOTICE – PROPOSED ACQUISITION

The Board of Directors (the “**Board**”) of Jubilee Industries Holdings Ltd. (the “**Company**”) refers to the announcements dated 12 December 2017, 12 April 2018 and 27 June 2018 in relation to the proposed acquisition of Honfoong Plastic Industries Pte. Ltd. (the “**Announcements**”).

Unless otherwise specified, all capitalised terms used herein shall have the same meanings as those defined in the Announcements.

An application was made to the SGX-ST on 19 June 2018 for the listing and quotation of 55,555,555 new ordinary shares in the capital of the Company to be allotted and issued to the Vendors as partial satisfaction of the Consideration under the Sale and Purchase Agreement (“**Consideration Shares**”).

The SGX-ST has on 28 June 2018 granted the listing and quotation notice (the “**LQN**”) in respect of the 55,555,555 Consideration Shares, subject to compliance with the listing requirements of the SGX-ST

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company, its subsidiaries and their securities.

The Consideration Shares shall be issued free from all claims, charges, liens and other encumbrances whatsoever and shall rank, *pari passu*, in respect with the existing ordinary shares of the Company.

Notwithstanding the aforementioned, the Vendors shall only be entitled to realise, transfer or otherwise dispose of or mortgage, pledge, charge, or otherwise create a lien or an encumbrance in respect of any of their direct or indirect interest in any of the Consideration Shares from the first anniversary of the Completion Date.

BY ORDER OF THE BOARD

Terence Tea Yeok Kian
Non-Executive Chairman
29 June 2018

This announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (SGX-ST). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is:-

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