



Ref. No. LT.F 032/2018

March 28, 2018

Subject Additional clarification of Tender Offeror

To The President
The Stock Exchange of Thailand

Reference is made to the fact that TICON Industrial Connection Public Company Limited (the "**Company**") has received the Announcement of Intention to Make a Tender Offer Form (Form 247-3) from Frasers Assets Co., Ltd. (the "**Offeror**"). On the date of this letter, the Company has been further informed by the Offeror that the Offeror is obliged to make a tender offer for all of the securities of the Company (Mandatory Tender Offer) as it has acquired the ordinary shares of the Company in the number that reaches or surpasses the trigger point rendering it obliged to make the Mandatory Tender Offer. Nevertheless, the Offeror does not plan to delist the Company's shares from the Stock Exchange of Thailand and denies news from any source that indicates otherwise.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Lalitphant Phiriyaphant".

(Miss Lalitphant Phiriyaphant)
Company Secretary

Treasury Department of TICON
Telephone number 02-679-6565
Facsimile number 02-287-3153