
**SUCCESSFUL CLOSE OF SERIES 012 OF 3-MONTH
DIGITAL SECURITIES COMMERCIAL PAPER
– S\$17.10 MILLION GROSS PROCEEDS RAISED**

Reference is made to the Company's announcements made on SGXNET dated 29 October 2021, 3 November 2021, 16 November 2021, 28 February 2022, 16 March 2022, 2 June 2022, 15 June 2022, 2 September 2022, 16 September 2022, 31 October 2022, 10 November 2022, 25 November 2022, 16 December 2022, 2 March 2023, 22 March 2023, 10 May 2023, 6 June 2023, 22 June 2023, 15 August 2023, 22 August 2023, 11 September 2023, 26 September 2023, 24 October 2023, 9 November 2023, 7 December 2023, 28 December 2023, 14 March 2024, 28 March 2024, 9 April 2024, 18 April 2024, 25 April 2024, 9 May 2024, 11 June 2024, 27 June 2024 and 12 September 2024 (collectively, the "CP Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Programme Announcements.

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") is pleased to announce that its 3-month Series 012 Issuance which was launched on 12 September 2024 has closed today at 2:00 p.m. (Singapore time) and has received strong demand from investors, with the Company raising S\$17.10 million. The digital securities to be issued by the Company to the subscribers of the 3-month Series 012 Issuance will be listed on the ADDX digital platform on 27 September 2024.

Amongst the subscribers of the 3-month Series 012 Issuance, Mr Tan Soon Liang, Ms Yeah Lee Ching and Mr Yeah Chia Wei, had subscribed for S\$0.40 million, S\$0.26 million and S\$0.58 million respectively, amounting to 7.25% of the 3-month Series 012 Issuance. Mr Tan Soon Liang is an Independent, Non-Executive Director of the Company. Ms Yeah Lee Ching and Mr Yeah Chia Wei are the Executive Director and the Chief Credit and Risk Officer, respectively, of the Company and are children of Mr Yeah Hiang Nam, the Executive Chairman of the Company.

The Company will make further announcements as and when there are other material developments in respect of the CP Facility and the 3-month Series 012 Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

26 September 2024

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