CSE Global Limited
202 Bedok South Avenue 1,
Building C, #01-21, Singapore 469332
Company Registration No.: 198703851D

NEWS RELEASE

Interim Business Updates – 3Q2026

- **Revenue growth led by Electrification business segment**
- **Order intake nearly triples to S$434.9 million**
- **Healthy order book of S$728.5 million as at 30 September 2026**

Group Financial Highlights						
S$'000	**3Q2026**	**3Q2025**	**Change (%)**	**9M2026**	**9M2025**	**Change (%)**
Revenue	323,153	257,721	25.4%	884,625	698,597	26.6%
Order intake[1]	434,892	146,098	197.7%	905,135	512,753	76.5%
Order book[2]	728,455	467,482	55.8%	728,455	467,482	55.8%

***Singapore, 12 November 2026* – CSE Global Limited** ("**CSE Global**" or the "**Group**"), a global systems integrator providing electrification, communications and automation solutions, announced its interim business updates for the third quarter ended 30 September 2026 ("**3Q2026**") and the first nine months of 2026 ("**9M2026**"). The Group's 3Q2026 revenue increased 25.4% year-on-year from S$257.7 million to S$323.2 million, primarily driven by stronger contribution from the Electrification business segment in the Americas region. This brings the Group's 9M2026 revenue to S$884.6 million compared to S$698.6 million as major projects secured over the past year progressed into execution.

Mr Lim Boon Kheng, Group Managing Director / Chief Executive Officer of CSE Global, said, "We achieved strong revenue growth in 3Q2026, driven by the execution of major Electrification projects secured over the past year. Our expanded production capacity, including the new Champion facility which commenced operations in June, has supported higher project volumes. As operations scale up, we remain focused on improving capacity utilisation, managing project costs and enhancing operational efficiency. We expect initial ramp-up costs to moderate as operations stabilise, supporting improved margins and profitability."

"Our 9M2026 performance reflects the resilience of our business and our ability to deliver growth amid an uncertain operating environment. Looking ahead, our priority is to translate the increased scale of our operations into stronger profitability and sustainable returns, while maintaining a measured approach to growth."

Strong Order Momentum Underpins Healthy Order Book

During 9M2026, the Group secured S$905.1 million in new orders, representing a 76.5% year-on-year increase from S$512.8 million in 9M2025. This was mainly driven by the Electrification business segment, which recorded S$551.2 million in new orders, compared to S$139.0 million in the previous corresponding period. As at 30 September 2026, the Group's outstanding order book stood at S$728.5 million, an increase of 55.8% year-on-year, providing revenue visibility for the coming periods.

Performance by Business Segment

[1] Order intake refers to all orders received by the Group
[2] Order book is the total outstanding orders that the Group has received but has not fulfilled

Revenue (S$'000)	3Q2026	3Q2025*	Change (%)	9M2026	9M2025*	Change (%)
Electrification	187,617	132,831	41.2%	470,651	305,946	53.8%
Communications	64,450	61,669	4.5%	203,828	189,703	7.4%
Automation	71,086	63,221	12.4%	210,146	202,948	3.5%
Total	**323,153**	**257,721**	**25.4%**	**884,625**	**698,597**	**26.6%**

Order intake (S$'000)	3Q2026	3Q2025*	Change (%)	9M2026	9M2025*	Change (%)
Electrification	320,274	30,886	937.0%	551,177	138,991	296.6%
Communications	63,330	75,179	-15.8%	219,143	211,278	3.7%
Automation	51,288	40,033	28.1%	134,815	162,484	-17.0%
Total	**434,892**	**146,098**	**197.7%**	**905,135**	**512,753**	**76.5%**

** The Group transferred the Field Services division from the Electrification segment to the Automation segment as part of an internal reorganisation in 2Q2026. Accordingly, the segment information for all comparative period has been re-presented to reflect the revised segment composition. This change has no impact on the Group's consolidated financial performance.*

The Electrification business segment accounted for 58.1% of revenue in 3Q2026, while the Communications and Automation business segments contributed 19.9% and 22.0% respectively. This trend is broadly consistent over 9M2026, with the Electrification business segment remaining the largest contributor to revenue.

Electrification

The Electrification business segment achieved strong growth during the quarter. In 3Q2026, revenue increased by 41.2% to S$187.6 million, mainly driven by revenue recognised from major contracts secured in the Americas region within the data centre market. For 9M2026, revenue increased by 53.8% to S$470.7 million, reflecting sustained project activity during the period.

The business segment also remained the primary growth driver for 3Q2026 order intake, which accelerated by 937.0% year-on-year from S$30.9 million in 3Q2025 to S$320.3 million, representing approximately 73.6% of Group's total order intake during the quarter. The continued demand from the data centre market largely supported the strong order momentum during the quarter. On a 9M2026 basis, order intake surged by 296.6% year-on-year to S$551.2 million, led by demand for Electrification solutions in the Americas region's data centre, liquefied natural gas and power infrastructure markets.

Communications

The Communications business segment recorded a moderate revenue growth of 4.5% to S$64.5 million, supported by contributions from the Australia and New Zealand operations. For 9M2026, revenue stood at S$203.8 million, compared to S$189.7 million in 9M2025.

The business segment accounted for about 14.6% of the Group's total order intake in 3Q2026, securing S$63.3 million of new orders in 3Q2026 as compared to S$75.2 million of new orders in 3Q2025. In the previous corresponding quarter, order intake was supported by contributions through acquired companies in the Communications segment in the United States of America ("**USA**").

Order intake increased by 3.7% year-on-year to S$219.1 million on a 9M2026 basis. The Group continued to expand its Communications business in the USA, including through the acquisition of SEI Wireless Solutions, LLC in July 2026, strengthening its presence in mission-critical communications and security solutions.

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Automation

Revenue from the Automation business segment grew by 12.4%, driven primarily by higher project revenue in the Americas region. For 9M2026, revenue increased by 3.5% year-on-year to S$210.1 million.

The Automation business segment secured approximately S$51.3 million in new orders in 3Q2026, representing 11.8% of total order intake for the quarter. On a 9M2026 basis, order intake stood at S$134.8 million, compared to S$162.5 million in 9M2025.

End of Release

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About CSE Global Limited ("CSE Global")

CSE Global is a leading systems integrator providing electrification, communications, and automation solutions across various industries globally.

At CSE Global, we pride ourselves as a trusted, lifelong partner to our customers who always has their interests at heart. Leveraging our engineering experience, technology and diverse skill sets across our global network, we design and build customised, integrated systems for our clients that solve their problems.

Our integrated systems – from electrification to communications or automation systems – sit at the heart of every infrastructure and are mission-critical in nature. With highly attuned engineering capabilities at our core, we have successfully delivered complex, large-scale projects amidst the most challenging conditions. Our technologies are designed to reduce waste, allow for greener, smarter processes and are built to last.

Listed on the Singapore Exchange since 1999 and with our presence across 14 countries, 61 offices, and close to 2,000 employees across the globe, we enjoy long-standing relationships with a sizeable customer base comprising large government organisations and renowned brands.

Over the years, we have built a workplace culture and management style that is people-centric, supportive and collaborative with employee well-being and people improvement as our key focus. Our passion for our work has resulted in a consistent profit track record for the past three decades, as we continue to pursue operational excellence to achieve sustainable growth and enhanced shareholder returns.

CSE Global – Customer Satisfaction Everytime.

Visit www.cseglobal.com for more information.

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