



A-SONIC AEROSPACE LIMITED  
Regn. No. 200301838G

**INCREASE IN ISSUED CAPITAL TO 70,822,304 SHARES  
FOLLOWING THE ISSUE AND ALLOTMENT OF 107,061 NEW SHARES,  
PURSUANT TO THE EXERCISE OF 107,061 WARRANTS**

The Board of Directors of A-Sonic Aerospace Limited (the “**Company**”), refers to the Company’s announcements made on 26 May 2021, 26 June 2021, 28 June 2021, 1 July 2021, 5 July 2021, 11 August 2021, 11 January 2022 and 16 January 2022 in relation to the Bonus Warrants Issue (the “**Earlier Announcements**”). Unless otherwise defined, all capitalized terms used herein shall have the same meanings ascribed to them in the Earlier Announcements. The exercise of the Bonus Warrants had expired on 8 April 2022.

The Board wishes to announce that, as at 13 April 2022, the issued share capital of the Company has increased to 70,822,304 Shares, following the allotment and issuance of 107,061 new ordinary Shares in the capital of the Company (the “**New Shares**”), pursuant to the exercise of 107,061 Bonus Warrants. The New Shares were listed, quoted, and traded on the Main Board of the SGX-ST on 13 April 2022.

BY ORDER OF THE BOARD

Hue Su Li  
Joint Company Secretary

13 April 2022