

BOARDROOM LIMITED

(Incorporated in Singapore)

(Company Registration Number: 200003902Z)

MANDATORY CONDITIONAL CASH OFFER BY CIMB BANK BERHAD, SINGAPORE BRANCH FOR AND ON BEHALF OF SALACCA PTE. LTD. FOR BOARDROOM LIMITED

1. Introduction

The board of directors (the “**Board**” or the “**Directors**”) of Boardroom Limited (the “**Company**”) refers to:

- (a) the circular dated 21 February 2014 (the “**Circular**”) in connection with the mandatory conditional cash offer (the “**Offer**”) that CIMB Bank Berhad, Singapore branch made for and on behalf of Salacca Pte. Ltd. (the “**Offeror**”) for all the issued and paid-up ordinary shares in the capital of the Company, other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with the Offeror; and
- (b) the announcement dated 6 March 2014 stating that Mr Sim Cheok Lim, an Independent Director, had informed the Company that he intended to accept the Offer in relation to 174,357 Shares held by him.

Unless otherwise defined, capitalised terms herein shall bear the same meaning as set out in the Circular.

2. Director’s Intention To Accept Offer

The Board wishes to inform shareholders that Mr Sim Cheok Lim has informed the Company that he intends to accept the Offer in relation to the remaining 300,000 Shares held by him.

3. Responsibility Statement

The Directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors of the Company has been to ensure through reasonable enquires that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

By Order of the Board

Kim Yi Hwa
Secretary
Singapore, 26 March 2014