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## **REXLot Holdings Limited**

### **御泰中彩控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 555)**

#### **(1) EXTENSION OF MATURITY DATE OF THE 6.00% CONVERTIBLE BONDS (ISIN: XS0683220650) AND (2) OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made by REXLot Holdings Limited (the “**Company**”) pursuant to Rule 13.10B of the Listing Rules.

Reference is made to the announcements of the Company dated 2 August 2016, 3 August 2016 and 9 September 2016. Capitalised terms herein shall bear their respective meanings as defined in the announcement dated 2 August 2016, unless otherwise provided.

As disclosed in the announcement of the Company dated 9 September 2016, the Extraordinary Resolution in respect of the HK\$1,393,700,000 6.00% convertible bonds issued by the Company (of which HK\$307,884,733.92 in aggregate principal remains outstanding as at the date of this announcement) (the “**Bonds**”) was passed. On 14 September 2016, the Company and the Trustee have entered into a supplemental trust deed to amend the relevant terms and conditions of the Bonds. Accordingly, the maturity date of the Bonds has been extended from 28 September 2016 to 28 February 2017.

By Order of the Board  
**Ng Yuen Yee**  
Company Secretary

Hong Kong, 15 September 2016

*As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.*