



**CITIC ENVIROTECH LTD**  
**(Incorporated in the Republic of Singapore)**  
**(Company Registration Number: 200306466G)**

**THE PROPOSED VOLUNTARY DELISTING OF CITIC ENVIROTECH LTD.  
 PURSUANT TO RULES 1307 AND 1309 OF THE LISTING MANUAL OF THE  
 SGX-ST - RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
 HELD ON 31 DECEMBER 2019**

**1. INTRODUCTION**

The board of directors (“**Board**”) of CITIC Envirotech Ltd (the “**Company**”) refers to the circular dated 16 December 2019 (“**Circular**”) issued by the Company in relation to the proposed voluntary delisting of the Company from the Official List of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) pursuant to Rules 1307 and 1309 of the listing manual of the SGX-ST (“**Listing Manual**”). All capitalised terms used and not defined herein shall have the same meanings ascribed to them in the Circular.

**2. RESULTS OF THE EXTRAORDINARY GENERAL MEETING**

The Board of Directors wishes to announce that at the Extraordinary General Meeting (the “**EGM**”) of the Company held on 31 December 2019, pursuant to Rule 704(16) of the Listing Manual of the SGX-ST, the resolutions relating to the matters as set out in the Notice of EGM dated 16 December 2019 have been duly passed.

(a) The results of the resolution put to vote at the EGM are as follows:

Resolution details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Approval for the voluntary delisting of the Company pursuant to Rule 1307 and Rule 1309 of the Listing Manual	308,663,474	307,654,084	99.67	1,009,390	0.33

(b) Details of shareholders who are required to abstain from voting on any resolution(s):

<b>Name of Shareholder</b>	<b>Number of Shares</b>	<b>Percentage of Shareholdings</b>
CENVIT (Cayman) Company Limited	1,370,889,284	56.36%
CRF Envirotech Co., Ltd.	538,048,010	22.12%
Green Resources Limited	7,010,834	0.29%
P&L Capital Limited	8,549,410	0.35%
Dr. Chong Weng Chiew	1,000,000	0.04%

(c) Name of firm and/or person appointed as scrutineer:

Moore Stephens LLP was the appointed scrutineer for the EGM.

**SHAREHOLDERS SHOULD NOTE THAT APPROVING THE DELISTING RESOLUTION AT THE EGM DOES NOT AUTOMATICALLY MEAN THAT THE EXIT OFFER HAS BEEN ACCEPTED BY THEM.**

**SHAREHOLDERS WHO WISH TO ACCEPT THE EXIT OFFER SHOULD REFER TO APPENDIX I OF THE EXIT OFFER LETTER AND THE RELEVANT ACCEPTANCE FORMS, AND SHAREHOLDERS ARE ADVISED TO READ THE EXIT OFFER LETTER AND THE RESPECTIVE ACCEPTANCE FORMS IN THEIR ENTIRETY.**

### **3. CLOSING DATE**

The Exit Offer will remain open for acceptance until 5.30 p.m. (Singapore time) on the Closing Date. The Company will make relevant announcements in due course.

### **4. RESPONSIBILITY STATEMENT**

The Directors of the Company (including any who may have delegated supervision of this Announcement) have taken all reasonable care to ensure the facts stated and all opinions expressed herein (other than those relating to the Offeror and the Concert Group) are fair and accurate, and where appropriate, no material facts have been omitted, the omission of which would make any statement in this Announcement misleading and they hereby collectively and individually accept full responsibility. Where information in this Announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors of the Company has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this Announcement in its proper form and context.

**By Order of the Board**

Mr Hao Weibao  
Chairman and Chief Executive Officer  
31 December 2019