OSSIA INTERNATIONAL LIMITED
(Company Registration Number: 199004330K)
(Incorporated in the Republic of Singapore)

VOLUNTARY UNCONDITIONAL CASH OFFER BY MR. GOH CHING WAH, MR. GOH CHING HUAT AND MR. GOH CHING LAI FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF OSSIA INTERNATIONAL LIMITED

CLOSE OF OFFER
FINAL LEVEL OF ACCEPTANCES

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1. INTRODUCTION

1.1 The board of directors (the "**Board**") of Ossia International Limited (the "**Company**") refers to the following:

(a) offer announcement issued on 15 May 2025 by Mr. Goh Ching Wah, Mr. Goh Ching Huat and Mr. Goh Ching Lai (the "**Joint Offerors**") (the "**Offer Announcement**") relating to the Joint Offerors' voluntary unconditional cash offer (the "**Offer**") for all the issued and paid-up ordinary shares ("**Shares**") in the share capital of the Company, other than Shares held directly or indirectly by the Joint Offerors, including any Shares owned, controlled or agreed to be acquired by parties acting or presumed to be acting in concert with the Joint Offerors;

(b) announcement issued on 15 May 2025 by the Company in response to the Offer Announcement;

(c) announcement issued on 19 May 2025 by the Company informing the shareholders of the Company ("**Shareholders**") of the appointment of Asian Corporate Advisors Pte. Ltd. as the independent financial adviser to advise the directors of the Company who are considered to be independent for the purposes of making a recommendation to Shareholders in connection with the Offer ("**Independent Directors**");

(d) offer document and related documents issued on 4 June 2025 by the Joint Offerors in connection with the Offer (the "**Offer Document**");

(e) announcement issued on 4 June 2025 by the Joint Offerors in relation to the electronic dissemination of the Offer Document and the despatch of the notification containing instructions for the electronic retrieval of the Offer Document;

(f) announcement issued on 10 June 2025 by the Company informing the Shareholders of the appointment of W Capital Markets Pte. Ltd. as the independent financial adviser ("**IFA**") to advise the Independent Directors in connection with the Offer, in place of Asian Corporate Advisors Pte. Ltd.;

(g) offeree circular issued on 18 June 2025 by the Company in connection with the Offer in accordance with the Singapore Code on Take-overs and Mergers;

(h) announcement issued on 8 July 2025 by the Joint Offerors in relation to, *inter alia*, the extension of the Closing Date and the level of acceptances of the Offer;

(i) announcement issued on 16 July 2025 by the Joint Offerors announcing, *inter alia*, that there will be no increase of the Offer Price; and

(j) announcement issued on 1 August 2025 by the Joint Offerors announcing, *inter alia*, the close of the Offer and the final level of acceptances (the "**Close of Offer Announcement**").

1.2 Unless otherwise defined, all capitalised terms used but not defined herein shall have the same meanings ascribed to them in the Offer Document.

2. CLOSE OF OFFER

The Board would like to inform Shareholders that as stated in the Close of Offer Announcement, the Offer has closed at 5:30 p.m. (Singapore time) on 1 August 2025. **Accordingly, the Offer is no longer open for acceptance and any acceptances received after 5.30 p.m. (Singapore time) on 1 August 2025 will be rejected**.

3. FINAL LEVEL OF ACCEPTANCES

As stated in paragraph 3 of the Close of Offer Announcement, as at 5.30 p.m. (Singapore time) on 1 August 2025:

(a) the Joint Offerors have received valid acceptances of the Offer from Shareholders (other than the Concert Party[1]) in respect of an aggregate of 3,734,030 Shares, representing approximately 1.48% of the total number of Shares[2];

(b) the total number of Shares owned, controlled or agreed to be acquired by the Joint Offerors (including valid acceptances of the Offer) amounts to an aggregate of 217,952,079 Shares, representing approximately 86.27% of the total number of Shares; and

(c) the total number of Shares owned, controlled or agreed to be acquired by the Joint Offerors and the Concert Party (including valid acceptances of the Offer) amounts to an aggregate of 221,155,779 Shares, representing approximately 87.54% of the total number of Shares.

4. RESULTANT SHAREHOLDING

As stated in the Close of Offer Announcement, as at 5:30 p.m. (Singapore time) on 1 August 2025, the total number of: (a) Shares owned, controlled or agreed to be acquired by the Joint Offerors and the Concert Party; and (b) valid acceptances of the Offer, amount to an aggregate of 221,155,779 Shares, representing approximately 87.54% of the total number of issued Shares.

5. DIRECTORS' RESPONSIBILITY STATEMENT

5.1 The directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (other than those relating to the Joint Offerors and the Offer) are fair and accurate, and that no material facts have been omitted from this announcement (the omission of which would render any statement in this announcement misleading in any material aspect), and they jointly and severally accept responsibility accordingly.

5.2 Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement, the Offer Document and the Close of Offer Announcement), the sole responsibility of the directors of the Company has

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1 The Concert Party is the sister of the Joint Offerors.

2 References to the total number of Shares are calculated based on a total of 252,629,483 Shares in issue as at the date of the Close of Offer Announcement and rounded to the nearest two decimal places.

been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

4 August 2025