

VIVIDTHREE HOLDINGS LTD.
(Company Registration No. 201811828R)
(Incorporated in the Republic of Singapore)

UPDATE ON ISSUE OF CONVERTIBLE BONDS

- RECEIPT OF DEPOSIT AND ENTRY INTO BOND SUBSCRIPTION AGREEMENT

1. The board of directors (the “**Board**” or “**Directors**”) of Vividthree Holdings Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to its announcement dated 30 April 2026 (“**Previous Announcement**”) in relation to the Company’s entry into a binding term sheet with China Music International Limited (the “**Investor**”) in relation to the issue by the Company to the Investor of an aggregate principal amount of S\$1,000,000 in CBs convertible into new Conversion Shares at the Conversion Price of S\$0.0165 per Conversion Share (the “**Proposed Fundraising**”).

Unless otherwise defined or the context otherwise requires, all capitalised terms used in this announcement shall bear the same meaning as in the Previous Announcement.

2. Further to the Previous Announcement, the Board wishes to update Shareholders that the Company has received the Deposit from the Investor, and Parties have, on 19 May 2026, entered into the bond subscription agreement (“**Bond Subscription Agreement**”) in relation to the Proposed Fundraising. The material terms of the Bond Subscription Agreement are consistent with those disclosed in the Previous Announcement.
3. The Company will make the appropriate announcements as and when there are material developments on the Proposed Fundraising. Shareholders and potential investors are advised to exercise caution in trading their Shares as there is no certainty or assurance as at the date of this announcement that the Proposed Fundraising will proceed to completion. Shareholders and potential investors are advised to read this announcement, and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, solicitors or other professional advisers if they have any doubts about the action they should take.
4. A copy of the Bond Subscription Agreement is available for inspection by Shareholders at the registered office of the Company during normal business hours for a period of three (3) months from the date of this announcement.

BY ORDER OF THE BOARD

Yeo Eng Pu, Charles
Executive Director and Chief Executive Officer

19 May 2026

This announcement has been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Lance Tan, Senior Vice President, at 83 Clemenceau Avenue #10-01 UE Square, Singapore 239920, telephone (65) 6590 6881.