UNITED FOOD HOLDINGS LIMITED
(Incorporated in Bermuda as an exempted company limited by shares)
(Company Registration No. 28925)

PROPOSED CAPITAL REORGANISATION

DESPATCH OF CIRCULAR DATED 6 DECEMBER 2016 AND NOTICE OF SPECIAL GENERAL MEETING

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*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the announcement made by United Food Holdings Limited (the "**Company**") on 29 November 2016 relating to the Proposed Capital Reorganisation.*

The Board of Directors wishes to announce that the Company will on 6 December 2016 despatch to the shareholders of the Company ("**Shareholders**") a circular dated 6 December 2016 ("**Circular**") containing *inter alia*, a notice (the "**Notice of SGM**") for convening a Special General Meeting ("**SGM**") on Wednesday, 28 December 2016 at 3.00 p.m. at Cluny, Room 604, Level 6, RELC International Hotel, 20 Orange Grove Road, Singapore 258352, for the purpose of seeking Shareholders' approval for the Proposed Capital Reorganisation.

The Notice of SGM and details of the proposal to be tabled at the SGM are set out in the Circular, a copy of which is attached to this announcement.

Shareholders who do not receive the Circular within a week from the date hereof should contact the Company's Singapore Share Transfer Agent at the following address:

Boardroom Corporate & Advisory Services Pte. Ltd.
50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623

By Order of the Board

Song Yanan
Non-Executive Chairman

Date: 6 December 2016