# SGXNET Announcement

**AEM Holdings Ltd.**
**(Registration No. 200006417D)**

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**PROPOSED BONUS ISSUE – LISTING AND QUOTATION OF BONUS SHARES**

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*Unless otherwise defined, all capitalised terms herein shall bear the same meaning as in the announcements dated 23 February 2017 and 28 March 2017 ("**Announcements**").*

The Board of Directors of the Company refers to the Announcements and is pleased to announce that 21,671,102 Bonus Shares have been allotted and issued on 18 April 2017 to Shareholders pursuant to the Proposed Bonus Issue.

The Bonus Shares will be listed and quoted on the Official List of the SGX-ST with effect from 9.00 a.m. on 19 April 2017, and trading on the SGX-ST in the Bonus Shares will commence with effect from 9.00 a.m. on the same date.

Following the issue of the Bonus Shares, the total number of issued Shares has increased from 43,342,258 Shares to 65,013,360 Shares (excluding treasury shares).

The Bonus Shares will rank *pari passu* in all respects with the existing issued Shares and with each other, except that the Bonus Shares will not be entitled to any dividends, rights, allotments or other distributions, the record date of which falls on a date before the date on which the Bonus Shares are allotted and issued.

By Order of the Board

Charles Cher Lew Siang
Chief Executive Officer
18 April 2017