

Singapore Exchange Securities Trading Limited takes no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only, and does not constitute an invitation or solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States or to a U.S. person except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the Securities Act. The Company does not intend to make any public offering of securities in the United States.

**NOTICE ON
SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**



AMTD IDEA Group

*(incorporated under the laws of the Cayman Islands with limited liability)
(the "Issuer")*

US\$450,000,000 7.25 per cent. Senior Perpetual Securities

(ISIN: XS2161843789; Common Code: 216184378)

(the "USD Perpetual Securities")

(HKEX Stock Code: 40219)

under the U.S.\$1,000,000,000 Medium Term Note Programme

The Issuer hereby announces that it is requesting the holders (the "**Securityholders**") of the presently outstanding USD Perpetual Securities to enter into extraordinary resolutions given by way of electronic consents (the "**Extraordinary Resolutions**"), and if they think fit, to make certain adjustments in relation to the USD Perpetual Securities and its underlying documentation as fully described in the notice of extraordinary resolutions by way of electronic consents made available to the Securityholders through Euroclear Bank SA/NV and Clearstream Banking S.A.

Indicative Timetable

Set out below is an indicative timetable showing one possible outcome for the timing of the Extraordinary Resolutions, which will depend, among other things, on the rights of the Issuer to extend, waive any condition of, amend and/or terminate the requests as described in the Extraordinary Resolutions and the passing of each Extraordinary Resolution. Accordingly, the actual timetable may differ from the timetable below.

EVENT

DATE

Request to approve Extraordinary Resolutions delivered to the Clearing Systems for communication to Securityholders: 28 April 2023

Deadline for receipt by the Information and Tabulation Agent of valid Instructions in favour of the Extraordinary Resolutions (the "**Receipt Deadline**"), though if the Securityholders of not less than 90 per cent. in nominal amount of the Securities outstanding vote in favour and pass the Extraordinary Resolution prior to such date, the Issuer may proceed prior to such deadline date with providing notification to Securityholders that such resolutions are passed and have become effective.

5:00 p.m. Central European Summer Time on 12 May 2023

If the resolutions are passed, the date on which the Extraordinary Resolutions become effective (the "**Effective Date**") and notification of such result to Securityholders:

No later than the seventh day following the passing of the resolutions.

Information and Tabulation Agent

The Issuer has retained Morrow Sodali Ltd (the "**Information and Tabulation Agent**") to act as Information and Tabulation Agent for the purposes of the Extraordinary Resolutions. The Information and Tabulation Agent will assist the Securityholders that require assistance in connection with the Extraordinary Resolutions. The Issuer has agreed to pay the Information and Tabulation Agent a customary fee for its services in connection with the Extraordinary Resolutions.

The Information and Tabulation Agent is the agent of the Issuer and owes no duty to any Securityholder.

The Information and Tabulation Agent can be contacted via email: amtd@investor.morrowsodali.com; or via telephone: +852 2319 4130 (in Hong Kong) or +44 20 4513 6933 (in London).

By Order of the Board
AMTD IDEA Group
Dr. Feridun Hamdullapur
Chairman

28 April 2023

As at the date of this announcement, the directors of the Issuer are Dr. Feridun Hamdullapur (Chairman), Dr. Timothy Tong, Dr. Annie Koh, Mr. Marcellus Wong and Mr. Raymond Yung.