

CAPALLIANZ HOLDINGS LIMITED

(Formerly known as CWX Global Limited)
(Incorporated in the Republic of Singapore)
(Company Registration No. 199905693M)

PROPOSED PLACEMENT OF 700,000,000 NEW ORDINARY SHARES AT S\$0.0027 PER SHARE

- ALLOTMENT AND ISSUE OF THE REVISED PLACEMENT SHARES

Unless otherwise defined, all capitalized terms used and not defined herein shall have the same meanings ascribed to them in the Company's announcements dated 27 July 2021, 14 September 2021 and 21 September 2021 in relation to the Proposed Placement (the "Announcements").

The board of directors (the "**Board**") of CapAllianz Holdings Limited (formerly known as CWX Global Limited) (the "**Company**") refers to the Announcements and is pleased to announce that the Company has on 22 September 2021 completed the Proposed Placement, and 700,000,000 Revised Placement Shares have been allotted and issued to three (3) Placees (further details as set out in the Company's announcement dated 14 September 2021) by the Company on the same day in accordance with the terms of the Placement Agreement.

Following the completion of the Proposed Placement, the total number of issued Shares of the Company has increased from 6,867,914,879 Shares to 7,567,914,879 Shares. The Revised Placement Shares rank in all respects *pari passu* with, and carry all rights similar to, the existing issued Shares.

The AIP is not to be taken as an indication of the merits of the Proposed Placement, the Revised Placement Shares, the Company and/or its subsidiaries.

The Revised Placement Shares are expected to be listed and quoted on the Catalist of the SGX-ST with effect from 9.00 a.m. on or around 23 September 2021.

BY ORDER OF THE BOARD

Pang Kee Chai, Jeffrey
Executive Director and Chief Executive Officer
22 September 2021

*This announcement has been prepared by CapAllianz Holdings Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor (the "**Sponsor**"), ZICO Capital Pte. Ltd., in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Goh Mei Xian, Associate Director, ZICO Capital Pte. Ltd. at 8 Robinson Road #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.