



SUNLIGHT GROUP HLDG LTD

(Company Registration No.: 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

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The details of the contact person for the Sponsor are:

Name: Ms. Amanda Chen, Registered Professional, RHT Capital Pte. Ltd.
Address: Six Battery Road #10-01, Singapore 049909
Tel: (65) 6381 6757

THIRD PARTY CLAIM IN DISTRICT COURT SUIT NO. 1499/2014 BY BLESSING ENGINEERING SERVICES

The Board of Directors of Sunlight Group Hldg Ltd (the "**Company**") refers to its prior announcement on 9 September 2014 and updates shareholders that the District Court Suit No. 1499 of 2014 ("the Suit"), filed on 22 May 2014, was settled on full and final basis amongst the parties on 12 February 2015.

The parties to the Suit were Kwan Yong Construction Pte Ltd ("**Kwan Yong**") as the Plaintiff, Lim Teong Thye David trading as Blessing Engineering Services ("**Blessing**") as the Defendant, and Sunlight Electrical Pte Ltd ("**SEPL**") (UEN No. 198600407N) as the Third Party. SEPL is a wholly-owned subsidiary of the Company.

In accordance with the terms of the settlement agreement of 12 February 2015 ("the Settlement Agreement"), the parties agree that there shall be no further claims, demands, obligations, liabilities in law, equity or otherwise, in respect of the facts and matters arising out of or from or in connection with the Suit. The financial payment required from SEPL under the terms of the Settlement Agreement will be S\$22,500.00 only. The action against SEPL is to be discontinued within 7 days after Blessing's solicitors are notified of payment by SEPL.

The Board is of the view that the settlement is not expected to have a material impact on the consolidated net tangible assets per share and earnings per share of the Group for the financial year ending 31 March 2015.

The Company will keep its shareholders apprised of the date on which Blessing discontinues its Third Party action against SEPL.

By Order of the Board

Ong Bee Hoon
Company Secretary

16 February 2015