



**WILMAR INTERNATIONAL LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199904785Z)

**ANNOUNCEMENT**

**Update on Wilmar sugar-focused joint venture in Myanmar**

Further to the announcements made by Wilmar International Limited ("**Wilmar**") on 14 April 2014 and 30 May 2014, Wilmar wishes to announce that phase 2 of the business acquisition agreement ("**BAA**") has been completed, following receipt of relevant regulatory approvals and fulfillment and/or waiver of relevant conditions precedent under the BAA. Assets acquired by the joint venture company, Great Wall - Wilmar Holdings Limited, under this phase include a bio-ethanol plant and a sugar mill with a milling capacity of 1,000 metric tonnes of sugarcane per day and a total production capacity of 15,000 metric tonnes of sugar per year.

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