

GIKEN SAKATA (S) LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 197903879W)

THE PROPOSED PLACEMENT OF UP TO 80,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF GIKEN SAKATA (S) LIMITED

1. Introduction

The board of directors ("**Board**") of Giken Sakata (S) Limited (the "**Company**") refers to its previous announcements dated 11 July 2014 and 20 August 2014 (the "**20 August Announcement**") and its circular dated 7 August 2014 (the "**Circular**").

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Circular.

2. Extension of Cut-Off Date

As mentioned in the Circular, the completion of the Placement is conditional upon certain conditions precedents being fulfilled. Pursuant to the Placement Agreement, the Cut-Off Date for the satisfaction of all the conditions precedents contained in the Placement Agreement is 31 August 2014 or such other date as the Parties may agree (the "**Cut-Off Date**").

As the EGM was held on 22 August 2014, additional time is required to complete the Placement. As such, the Parties have agreed to extend the Cut-Off Date to 30 September 2014, being the extended Long-Stop Date in relation to the SPA as mentioned in the 20 August Announcement. Save for the aforesaid extension of the Cut-Off Date, all the other terms in the Placement Agreement remain unchanged.

Further announcements will be made by the Company in due course as and when the Placement is completed.

3. Caution in Trading

Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders of the Company are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board
GIKEN SAKATA (S) LIMITED

Ng Say Tiong
Chief Financial Officer

28 August 2014

This announcement has been prepared by the Company and its contents have been reviewed by the company's Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Bernard Lui

Telephone number: (65) 6389 3000

Email address: bernard.lui@stamfordlaw.com.sg