



INTERPLEX HOLDINGS LTD.

(Formerly known as Amtek Engineering Ltd)

(Company Registration No. 198003886K)

(Incorporated in the Republic of Singapore)

Announcement in relation to the Voluntary Conditional General Offer for Interplex Holdings Ltd.

Introduction

The board of directors ("**Board**") of Interplex Holdings Ltd. (the "**Company**") wishes to inform the holders of the S\$200,000,000 6.90 per cent. Notes due 2019 that DBS Bank Ltd. ("**DBS**"), for and on behalf of Slater Pte. Limited (the "**Offeror**"), an investment vehicle of Baring Private Equity Asia, has on 29 February 2016 issued an announcement ("**Offer Announcement**") relating to a voluntary general offer (the "**Offer**") in accordance with Rule 15 of the Singapore Code on Take-overs and Mergers for all the issued and paid-up ordinary shares ("**Shares**") in the capital of the Company (excluding Shares held by the Company as treasury shares), other than those already owned, controlled or agreed to be acquired by the Offeror, its related corporations and their respective nominees.

Further information on the Offeror and details on the terms and conditions of the Offer are set out in the Offer Announcement, a copy of which is available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

Directors' Responsibility Statement

The directors of the Company (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including without limitation, the Offer Announcement), the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

By Order of the Board

Soon Swee Har, Jocelin (Ms)
Company Secretary

29 February 2016