

SWEE HONG LIMITED
(Company Registration No.: 198001852R)
(Incorporated in the Republic of Singapore on 3 June 1980)

**EXERCISE OF 200,000,000 WARRANTS AND ALLOTMENT OF 200,000,000
SHARES – LISTING AND QUOTATION OF THE 200,000,000 SHARES**

All capitalised terms used in this announcement shall, unless otherwise defined herein, have the same meaning ascribed to them in the Circular and the announcement dated 22 April 2019 in respect of the exercise of 200,000,000 warrants and allotment of 200,000,000 shares.

The Board of Directors (the “**Board**” or “**Directors**”) of Swee Hong Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the circular to shareholders of the Company dated 18 July 2016 (the “**Circular**”) and the announcement dated on 22 April 2019 in respect of the exercise of 200,000,000 warrants and allotment of 200,000,000 shares.

The New Shares will be listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 9.00 a.m. on 29 April 2019.

BY ORDER OF THE BOARD

Tan Swee Gek
Company Secretary

26 April 2019