
THE PROPOSED ACQUISITION BY THE COMPANY OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF REGAL INTERNATIONAL HOLDINGS PTE. LTD. - UPCOMING EXTRAORDINARY GENERAL MEETING

UPCOMING EXTRAORDINARY GENERAL MEETING

The Board of Directors (the “**Board**”) of Hisaka Holdings Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcements dated 24 July 2013, 20 September 2013, 30 October 2013, 29 November 2013, 20 December 2013, 3 April 2014 and 11 September 2014 (collectively, the “**Announcements**”) in respect of, *inter alia*, the proposed acquisition by the Company of the entirety of the issued and paid up shares of Regal International Holdings Pte. Ltd. (the “**Proposed Acquisition**”). In connection with the Proposed Acquisition, the Company wishes to announce that the Company will hold an extraordinary general meeting (“**EGM**”) on 16 October 2014 at 3.00 p.m. at 63 Sungei Kadut Loop, Hisaka Industrial Building, Singapore 729484 to seek shareholder approval for, *inter alia*, the Proposed Acquisition. Unless otherwise defined herein or the context requires otherwise, the capitalised terms used in this announcement shall have the same meaning ascribed to them in the Announcements.

The Circular containing details of, *inter alia*, the Proposed Acquisition and the notice in respect of the EGM will be issued to the shareholders of the Company in due course.

By Order of the Board
HISAKA HOLDINGS LTD.

Cheng Ee Lieng
Chief Executive Officer
15 September 2014