(Constituted in the Republic of Singapore
pursuant to a trust deed dated 29 October 2001 (as amended))

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of the holders of units of CapitaLand Mall Trust ("**CMT**", and the holders of units in CMT, "**Unitholders**") will be held on Thursday, 10 September 2015 at 10.00 a.m. at The Star Gallery, Level 3, The Star Performing Arts Centre, 1 Vista Exchange Green, Singapore 138617 ("**EGM**"), for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolutions (capitalised terms not otherwise defined herein shall bear the meanings ascribed to them in the circular dated 20 August 2015 to Unitholders (the "**Circular**")):

1. ORDINARY RESOLUTION 1

THE PROPOSED ACQUISITION OF ALL THE UNITS IN BMT WHICH HOLDS BEDOK MALL

That subject to and contingent upon the passing of Resolution 2:

(i) approval be and is hereby given for the acquisition of all the units in Brilliance Mall Trust ("**BMT**", and the acquisition of all the units in BMT, the "**Acquisition**"), which holds Bedok Mall, from CMA Singapore Investments (3) Pte. Ltd. and Brilliance Residential Pte. Ltd. (the "**Vendors**"), on the terms and conditions set out in the unit purchase agreement dated 14 July 2015 (the "**Unit Purchase Agreement**") made between HSBC Institutional Trust Services (Singapore) Limited, as trustee of CMT (the "**Trustee**"), the Vendors, CRL Realty Pte Ltd and CapitaLand Mall Asia Limited, and the entry into of the Unit Purchase Agreement be and is hereby approved and ratified;

(ii) approval be and is hereby given for the payment of all fees and expenses relating to the Acquisition; and

(iii) CapitaLand Mall Trust Management Limited, as the manager of CMT (the "**Manager**"), any director of the Manager, and the Trustee be and are hereby severally authorised to complete and do all such acts and things (including executing all such documents as may be required) as the Manager, such director of the Manager or, as the case may be, the Trustee may consider expedient or necessary or in the interests of CMT to give effect to the Acquisition.

2. ORDINARY RESOLUTION 2

THE PROPOSED ISSUANCE OF 72,000,000 NEW UNITS AS PARTIAL CONSIDERATION FOR THE PROPOSED ACQUISITION OF ALL THE UNITS IN BMT WHICH HOLDS BEDOK MALL

That subject to and contingent upon the passing of Resolution 1:

(i) approval be and is hereby given for the Manager to issue, in the manner described in the Circular, the Consideration Units (as defined in the Circular) to the Vendors (or their nominees which would be wholly-owned subsidiaries of CapitaLand Limited) in relation to the Acquisition; and

(ii) the Manager, any director of the Manager, and the Trustee be and are hereby severally authorised to complete and do all such acts and things (including executing all such documents as may be required) as the Manager, such director of the Manager or, as the case may be, the Trustee may consider expedient or necessary or in the interests of CMT to give effect to the issuance of the Consideration Units.

BY ORDER OF THE BOARD
CapitaLand Mall Trust Management Limited
(Registration Number: 200106159R)
as manager of CapitaLand Mall Trust

Lee Ju Lin, Audrey
Company Secretary
Singapore
20 August 2015

Notes:

(1) A Unitholder entitled to attend and vote at the EGM is entitled to appoint not more than two proxies to attend and vote in his/her stead. A proxy need not be a Unitholder.

(2) The instrument appointing a proxy/proxies ("**Proxy Form**") must be deposited at the office of CMT's Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, no later than Tuesday, 8 September 2015 at 10.00 a.m., being 48 hours before the time fixed for the EGM.

Personal Data Privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a Unitholder (i) consents to the collection, use and disclosure of the Unitholder's personal data by the Manager and the Trustee (or their agents) for the purpose of the processing and administration by the Manager and the Trustee (or their agents) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Manager and the Trustee (or their agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrants that where the Unitholder discloses the personal data of the Unitholder's proxy(ies) and/or representative(s) to the Manager and the Trustee (or their agents), the Unitholder has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Manager and the Trustee (or their agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the Unitholder will indemnify the Manager and the Trustee in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the Unitholder's breach of warranty.