(Constituted in the Republic of Singapore
pursuant to a trust deed dated 29 October 2001 (as amended))

# ANNOUNCEMENT

## ISSUANCE OF CIRCULAR

*Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the announcement dated 14 July 2015 and titled "Acquisition of Bedok Mall by way of acquiring all the units in Brilliance Mall Trust which holds Bedok Mall" ("**Acquisition Announcement**").*

Further to the Acquisition Announcement, the Manager wishes to announce that CMT has issued a circular to Unitholders dated 20 August 2015 (the "**Circular**") which contains, among others, a notice to convene an extraordinary general meeting of Unitholders ("**EGM**") for the purpose of seeking Unitholders' approvals in connection with the proposed Acquisition and the proposed issuance of the Consideration Units.

Unitholders who have not received the Circular within a week from the date hereof should contact the Unit Registrar of CMT at the following address:

Boardroom Corporate & Advisory Service Pte. Ltd.
50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623

A copy of the Circular is also available on the website of CMT at www.cmt.com.sg and of the SGX-ST at www.sgx.com.

Unitholders are advised to read the Circular carefully in order to decide whether they should vote in favour of or against the resolutions relating to the proposed Acquisition and the proposed issuance of the Consideration Units.

Pursuant to Rule 917(4)(a)(ii) of the Listing Manual of the SGX-ST and based on the opinion of Australia and New Zealand Banking Group Limited, the Audit Committee of the Manager has disclosed its views on the proposed Acquisition and the proposed issuance of the Consideration Units in the Circular.

BY ORDER OF THE BOARD

CapitaLand Mall Trust Management Limited
(Company registration no. 200106159R)
as manager of CapitaLand Mall Trust

Lee Ju Lin, Audrey
Company Secretary
20 August 2015

**IMPORTANT NOTICE**

The past performance of CMT and the Manager is not necessarily indicative of their respective future performances.

The value of Units and the income from them may fall as well as rise. Units are not obligations of, deposits, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in these forward-looking as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses, including employee wages, benefits and training, property expenses and governmental and public policy changes. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events.