PLASTOFORM HOLDINGS LIMITED
(Company Registration Number: 34171)
(Incorporated in Bermuda)

COMPLETION OF SHARE CONSOLIDATION

The board of directors ("**Board**") of Plastoform Holdings Limited ("**Company**") refers to the announcements dated 9 March 2015, 25 March 2015 and 14 May 2015 and to the circular to shareholders dated 6 April 2015 ("**Circular**") in relation to the consolidation of every fifty (50) ordinary shares with a par value of HK$0.01 each in the authorised and issued capital of the Company into one (1) Consolidated Share, fractional entitlements to be disregarded.

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in Circular.

The Board is pleased to announce that the Share Consolidation has been completed and is effective as at 9.00 a.m. on 25 May 2015. Accordingly, the issued share capital of the Company now comprises of 40,499,993 Consolidated Shares. The Register of Members of the Company and the Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder respectively based on the number of Shares held by them as at the Books Closure Date. The Consolidated Shares in issue will rank *pari passu* with one another.

BY ORDER OF THE BOARD

Tse Kin Man
Executive Chairman
Date: 25 May 2015