

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.



KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1638)

REDEMPTION OF ALL OUTSTANDING EXISTING SENIOR NOTES

Reference is made to the announcements of Kaisa Group Holdings Ltd. (the “**Company**”) dated 23 June 2017 and 30 June 2017 (the “**Announcements**”) in relation to the issuance of the New Notes. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

Pursuant to the terms of the indentures governing the Existing Notes, the Company announces that on 4 July 2017 (Hong Kong time), it has informed the trustees and holders of the Existing Notes that all outstanding amounts of the Existing Notes will be redeemed on 3 August 2017 (the “**Redemption Date**”) at a redemption price equal to 100% of the principal amount thereof, plus accrued and unpaid interest, if any, to (but excluding) the Redemption Date.

Immediately after completion of the Exchange Offer and as of the date of this announcement, the principal amount of the Existing Series A Notes outstanding is US\$25,922,431, the principal amount of the Existing Series B Notes outstanding is US\$30,972,114, the principal amount of the Existing Series C Notes outstanding is US\$36,052,527, the principal amount of the Existing Series D Notes outstanding is US\$36,816,749 and the principal amount of the Existing Series E Notes outstanding is US\$67,805,780.

The Company will use the net proceeds from the Concurrent New Money Issuance to satisfy the payment of the redemption of all remaining outstanding Existing Notes.

Upon redemption of the outstanding Existing Notes, there will be no further outstanding Existing Notes in issue and accordingly, the Existing Notes will be cancelled and delisted from the official list of the SGX-ST.

By Order of the Board
Kaisa Group Holdings Ltd.
Kwok Ying Shing
Chairman and Executive Director

Hong Kong, 5 July 2017

As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Sun Yuenan, Mr. Zheng Yi, Mr. Yu Jianqing and Mr. Mai Fan; the non-executive Director is Ms. Chen Shaohuan; and the independent non-executive Directors are Mr. Zhang Yizhao, Mr. Rao Yong and Mr. Liu Xuesheng.

* *For identification purposes only*