

Decision on Acquisition of Shares or Investment Certificates of Other Corporation

1. Details of Issuing Company	Name of Company	Samsung General Chemicals Co., Ltd		
	Nationality	Republic of Korea	Representative	Seok Won Son, Yu Seong Jung
	Capital Stock (KRW)	570,609,230,000	Relationship to Company	-
	Total Number of Shares Issued	57,060,923	Main Business	Chemical Manufacturing (PTA)
2. Details of Acquisition	Number of Shares to Be Acquired	15,319,432		
	Acquisition Amount (KRW)	508,077,834,107		
	Equity Capital (KRW)	4,456,724,817,750		
	Ratio to Equity Capital(%)	11.4		
	If Classified as a Large-scale Corporation	yes		
3. Number of Shares Held and Shareholding Ratio after Acquisition	Number of Shares Held	15,319,432		
	Shareholding Ratio(%)	26.85		
4. Acquisition Method		cash		
5. Purpose of Acquisition		Intended to enhance the competitiveness of the petrochemical sector and ensure a stable base of revenue growth in product diversification		
6. Scheduled Acquisition Date		30-Jun-15		
7. Subject to Filing of report on asset acquisition		no		
-Total Asset of the End of Latest Fiscal Year (KRW)		12,807,062,089,618	Acquisition cost / Total Asset(%)	3.97
8. If coming under Criteria for backdoor listing		no		
-Plan for capital increase by way of 3rd party allotment, etc. within the next 6months		Not applicable		
9. If the issuing company meets the criteria for backdoor listing		Not applicable		
10. Date of Board Resolution (Decision Date)		26-Nov-14		
-Attendance of Outside Directors	Present(No.)	5		
	Absent(No.)	1		
-Attendance of Auditors(members of Audit Committee)		-		
11. Subject to reporting to the Fair Trade Commission		No		
12. If entered into an agreement for Put Option, Call Option, Put Back Option, etc.		No		
-Details of agreements		-		
13. Other references useful for making investment decisions		- "2. Details of Acquisition - Acquisition Amount (KRW)" : It can be changed by mutual agreement - "5. Scheduled Disposal Date" : The current date is subject to change		

[Condensed Financial Statement of Issuing Company] (Mil. KRW)

Type	Total Assets	Total Liabilities	Total Shareholders' Equity	Capital Stock	Sales	Net Income
Current fiscal Year	2,403,945	527,052	1,876,892	570,609	659,908	40,622
Previous fiscal Year	1,597,400	40,265	1,557,135	489,983	207,310	205,314
Fiscal Year before previous fiscal Year	1,384,392	33,928	1,350,464	489,983	131,303	137,097