



TRITECH GROUP LIMITED

31 Changi South Avenue 2 Tritech Building Singapore 486478

(Company Registration No.: 200809330R)

TERMINATION OF PLACEMENT AGREEMENT AND INTRODUCER AGREEMENT

1. INTRODUCTION

The board of directors (the “**Directors**”) of Tritech Group Limited (the “**Company**”) refers to its announcement dated 21 November 2019 relating to the proposed placement of up to 110,824,743 new ordinary shares in the capital of the Company (“**Announcement**”). Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Announcement.

2. TERMINATION OF PLACEMENT AGREEMENT, INTRODUCER AGREEMENT AND PROPOSED PLACEMENT

Referring to the Placement Agent’s obligation to use best efforts to procure placees for the Placement Shares under the Placement Agreement, the Company has mutually agreed with the Placement Agent to terminate the placement exercise contemplated under the Placement Agreement with effect from 6 December 2019, after taking into consideration, *inter alia*, the volatility of the Company’s share price. The Introducer Agreement is also terminated with effect from 6 December 2019.

Following the termination of the Placement Agreement and Introducer Agreement, the Company will not be proceeding with the Proposed Placement.

BY ORDER OF THE BOARD

Dr Wang Xiaoning
Managing Director

7 December 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).