BROMAT HOLDINGS LTD.
(Company Registration No. 201715253N)
Incorporated in the Republic of Singapore

MANDATORY UNCONDITIONAL CASH OFFER BY MR. FRANK LIU TAO TO ACQUIRE ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE SHARE CAPITAL OF BROMAT HOLDINGS LTD.

- CLOSE OF OFFER AND FINAL LEVEL OF ACCEPTANCES

1. INTRODUCTION

The board of directors (the "**Board**" or the "**Directors**") of Bromat Holdings Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to:

(a) the announcement dated 22 May 2026 ("**Offer Announcement**") made by Mr. Frank Liu Tao ("**Offeror**") in relation to the mandatory unconditional cash offer ("**Offer**") for all the issued and paid-up ordinary shares ("**Shares**") in the capital of the Company, other than treasury shares and Shares already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with the Offeror;

(b) the announcement dated 25 May 2026 made by the Company in response to the Offer Announcement;

(c) the announcement dated 2 June 2026 made by the Company in relation to the appointment of IFA;

(d) the offer document dated 10 June 2026 ("**Offer Document**") and related documents in connection with the Offer issued by the Offeror;

(e) the announcement dated 10 June 2026 made by the Offeror in relation to the electronic dissemination of the Offer Document and the despatch of the notification containing instructions for the electronic retrieval of the Offer Document;

(f) the offeree circular dated 22 June 2026 ("**Offeree Circular**") issued by the Company;

(g) the announcement dated 22 June 2026 made by the Company in relation to the electronic dissemination of the Offeree Circular and the despatch of the notification containing instructions for the electronic retrieval of the Offeree Circular; and

(h) the announcement dated 8 July 2026 ("**Close of Offer Announcement**") made by the Offeror in relation to the close of the Offer and the level of acceptances of the Offer.

Unless otherwise defined, all capitalised terms used herein shall bear the same meaning ascribed to them in the Offeree Circular.

2. CLOSE OF THE OFFER

The Directors wish to inform Shareholders that on 8 July 2026, the Offeror announced that the Offer has closed at 5.30 p.m. (Singapore time) on 8 July 2026 ("**Closing Date**"). **Accordingly, the Offer is no longer open for acceptance and any acceptances of the Offer received after 5.30 p.m. (Singapore time) on the Closing Date will be rejected.**

Shareholders are encouraged to refer to the full text of the Close of Offer Announcement, a copy of which is set out in the Appendix to this Announcement and is also available on the SGXNET announcement page at the following URL: https://www.sgx.com/stock-exchange/company-announcements.

3. FINAL LEVEL OF ACCEPTANCES FOR THE OFFER

Acceptances of the Offer. As stated in the Close of Offer Announcement, as at 5.30 p.m. (Singapore time) on the Closing Date, based on information available to the Offeror, the Offeror has received valid acceptances of the Offer amounting to 2,879,036 Shares, representing approximately 0.64% of the total number of issued Shares.

Shares held on or before the date of the Offer Announcement. As stated in the Close of Offer Announcement, the Offeror held, and continues to hold, 365,742,469 Shares, representing approximately 80.69% of the total number of issued Shares. The Offeror does not consider himself to be acting in concert with any person in connection with the Offer, and the Offer is made by the Offeror alone.

Shares acquired after the date of the Offer Announcement and up to 5.30 p.m. (Singapore time) on the Closing Date (other than pursuant to valid acceptances of the Offer). As stated in the Close of Offer Announcement, following the date of the Offer Announcement and up to 5.30 p.m. (Singapore time) on the Closing Date, the Offeror has not acquired or agreed to acquire any Shares (other than pursuant to valid acceptances of the Offer).

4. RESULTANT SHAREHOLDING

Accordingly, as at 5.30 p.m. (Singapore time) on the Closing Date, the total number of (a) Shares owned, controlled or agreed to be acquired by the Offeror; and (b) valid acceptances of the Offer, amount to an aggregate of 368,621,505 Shares, representing approximately 81.33% of the total number of issued Shares.

For the avoidance of doubt, the foregoing excludes the 52,818,995 Shares, representing approximately 11.65% of the total number of issued Shares, held by the Non-Accepting Shareholders, who have given the Undertakings irrevocably not to accept the Offer. Those Undertaking Shares are not capable of being, and will not be, tendered into or acquired by the Offeror under the Offer for so long as the Undertakings remain binding.

5. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Offer, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Close of Offer Announcement and any other announcements made by or on behalf of the Offeror), the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information has been accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

By Order of the Board

Tan Keng Tiong
Executive Director and Acting Chief Executive Officer
8 July 2026

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*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms. Lee Khai Yinn (Tel: (65) 6232 3210) at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.

APPENDIX

Close of Offer Announcement

Please see attached pages.

MANDATORY UNCONDITIONAL CASH OFFER

by

FRANK LIU TAO

(as the Offeror)

to acquire all the issued and paid-up ordinary shares in the capital of

BROMAT HOLDINGS LTD

(Company Registration Number: 201715253N)

(Incorporated in the Republic of Singapore)

other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with him.

CLOSE OF THE OFFER AND FINAL LEVEL OF ACCEPTANCES

1. INTRODUCTION

Frank Liu Tao (the "**Offeror**") refers to the offer document dated 10 June 2026 (the "**Offer Document**") issued by the Offeror, in relation to the mandatory unconditional cash offer (the "**Offer**") by the Offeror made in accordance with Section 139 of the Securities and Futures Act 2001 of Singapore and Rule 14 of the Singapore Code on Take-overs and Mergers (the "**Code**") for all the issued and paid-up ordinary shares ("**Shares**") in the capital of Bromat Holdings Ltd (the "**Company**"), other than those Shares already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with him (as defined in the Code) as at the date of the Offer.

All capitalised terms used but not defined in this announcement (this "**Announcement**") shall have the same meanings given to them in the Offer Document, unless otherwise expressly stated or the context otherwise requires.

2. CLOSE OF THE OFFER

The Offeror wishes to announce that the Offer has closed at 5.30 p.m. (Singapore time) on 8 July 2026 (the "**Closing Date**"). Accordingly, the Offer is no longer open for acceptance and any acceptances of the Offer received after 5.30 p.m. (Singapore time) on the Closing Date will be rejected.

3. FINAL LEVEL OF ACCEPTANCES FOR THE OFFER

Pursuant to Rule 28.1 of the Code, the Offeror wishes to announce that:

Acceptances of the Offer. As at 5.30 p.m. (Singapore time) on the Closing Date, based on information available to the Offeror, the Offeror has received valid acceptances of the Offer amounting to 2,879,036 Shares, representing approximately 0.64% of the total number of issued Shares.

Shares held on or before the Offer Announcement Date. As at the Offer Announcement Date, the Offeror held, and continues to hold, 365,742,469 Shares, representing approximately 80.69% of the total number of issued Shares. The Offeror does not consider himself to be acting in concert with any person in connection with the Offer, and the Offer is made by the Offeror alone.

Shares acquired after the Offer Announcement Date and up to 5.30 p.m. (Singapore time) on the Closing Date (other than pursuant to valid acceptances of the Offer). Following the Offer Announcement Date and up to 5.30 p.m. (Singapore time) on the Closing Date, the Offeror has not acquired or agreed to acquire any Shares (other than pursuant to valid acceptances of the Offer).

4. RESULTANT SHAREHOLDING

Accordingly, as at 5.30 p.m. (Singapore time) on the Closing Date, the total number of (a) Shares owned, controlled or agreed to be acquired by the Offeror; and (b) valid acceptances of the Offer, amount to an aggregate of 368,621,505 Shares, representing approximately 81.33% of the total number of issued Shares.

For the avoidance of doubt, the foregoing excludes the 52,818,995 Shares, representing approximately 11.65% of the total number of issued Shares, held by the Non-Accepting Shareholders, who have given the Undertakings irrevocably not to accept the Offer. Those Undertaking Shares are not capable of being, and will not be, tendered into or acquired by the Offeror under the Offer for so long as the Undertakings remain binding.

5. RESPONSIBILITY STATEMENT

The Offeror has taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement (other than those relating to the Company) are fair and accurate and that there are no other material facts in relation thereto not contained in this Announcement, the omission of which would make any statement in this Announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company, the sole responsibility of the Offeror has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

The Offeror accepts responsibility accordingly.

Issued by

FRANK LIU TAO
(as the Offeror)

8 July 2026

Forward-Looking Statements

All statements other than statements of historical fact included in this Announcement are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as “aim”, “seek”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “project”, “plan”, “potential”, “strategy”, “forecast”, “possible”, “probable” and similar expressions or future or conditional verbs such as “if”, “will”, “would”, “should”, “could”, “may” or “might”. These statements reflect the Offeror’s current expectations, beliefs, hopes, intentions or strategies regarding the future and assumptions in light of currently available information. Such forward-looking statements are not a guarantee of future results, performance, events or achievements and involve known and unknown risks and uncertainties. Accordingly, actual future results, performance, events or achievements may differ materially from those described in such forward-looking statements. Given the risks and uncertainties involved, Shareholders and potential investors should not place undue reliance on such forward-looking statements and information. The Offeror does not undertake any obligation to update any forward-looking statements or publicly announce any revisions to any forward-looking statements, subject only to compliance with applicable laws and regulations and/or rules of the SGX-ST and/or any other regulatory or supervisory body or agency.