



04 January, 2017

Company name: Universal Entertainment Corporation
Representative: Jun Fujimoto
Representative Director and President
JASDAQ code: 6425
Contact: Accounting Department
Tel: +81 3 5530 3096 (switchboard)

Increase in Principal Amount of 12% Corporate Notes due 2020 and 8.5% Corporate Notes due 2020

Universal Entertainment Corporation wishes to announce that it has on 04 January 2017 (the “Interest Payment Date”) paid interest of (a) US\$19,251,000 (before deduction of withholding tax) on the 12% Corporate Notes due 2020 (the “12% Corporate Notes”), of which US\$9,000,600 was paid in cash and US\$10,250,400 was paid in the form of PIK Notes and (b) US\$10,766,666.67 (before deduction of withholding tax) on the 8.5% Corporate Notes due 2020 (the “8.5% Corporate Notes”), of which US\$7,601,066.67 was paid in cash and US\$3,165,600 was paid in the form of PIK Notes.

As at the Interest Payment Date, the outstanding principal amount of the 12% Corporate Notes (including the interest paid in the form of PIK Notes) is US\$651,950,400 and the outstanding principal amount of the 8.5% Corporate Notes (including the interest paid in the form of PIK Notes) is US\$603,165,600.