

**BUMITAMA AGRI LTD.**

(Incorporated in Singapore)

(Company Registration Number: 200516741R)

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**ISSUANCE OF RINGGIT MALAYSIA FIVE HUNDRED MILLION (RM500,000,000) ISLAMIC MEDIUM TERM NOTES PURSUANT TO THE RINGGIT MALAYSIA TWO BILLION (RM2,000,000,000) ISLAMIC MEDIUM TERM NOTE PROGRAMME**

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The Board of Directors ("the **Board**") of Bumitama Agri Ltd. (the "**Company**" or together with its subsidiaries, the "**Group**") refers to its SGX announcement dated 21 January 2014 on the establishment of a Ringgit-denominated Islamic medium term note programme (the "**Programme**") of up to Ringgit Malaysia 2.0 billion.

*All capitalised terms used and not defined herein shall have the same meanings ascribed to them in the announcement dated 21 January 2014 made by the Company in connection with the Programme.*

The Board is pleased to announce that the Company has on 02 September 2014 issued Ringgit Malaysia 500.0 million of Islamic medium term notes (the "**Sukuk Musharakah Programme**") under the Programme.

The IMTNs have a tenor of five (5) years and will mature on 02 September 2019. The IMTNs were successfully priced on a private placement basis and will bear a periodic distribution rate of 5.00% per annum, payable semi-annually in arrears.

The Group has also entered into a Cross Currency Swap transaction of the IMTNs into USD with 6 month LIBOR + 1.81% pa.

The net proceeds raised from the Sukuk Musharakah Programme will be utilised for the Group's refinancing existing debt and general corporate purposes, all of which are in compliance with Shariah principles.

The IMTNs will not be listed on any stock exchange.

Maybank Investment Bank Berhad and CIMB Investment Bank Berhad acted as the Joint Lead Managers for the Programme.

By Order of the Board

Lim Gunawan Hariyanto  
Executive Chairman and Chief Executive Officer

02 September 2014