

CHINA HONGCHENG HOLDINGS LIMITED
(Incorporated in Bermuda)

UPDATE ON NOTIFICATION OF DELISTING PURSUANT TO RULE 1315 OF THE LISTING MANUAL

China Hongcheng Holdings Limited (the “Company”) refers to the Company’s announcements dated 2 September 2015 and 1 October 2015 (the “Announcements”). Unless otherwise defined, all capitalised terms referred to herein shall bear the same meanings as defined in the Announcements.

The Company wishes to update the shareholders that it has approached the controlling shareholders of the Company with respect to them making a reasonable exit offer to shareholders pursuant to Listing Rule 1306, read in conjunction with Listing Rule 1309 of the Listing Manual.

The Company will continue to follow up with the controlling shareholders and will update shareholders in due course including on the status of the Proposal.

By Order of the Board
CHINA HONGCHENG HOLDINGS LIMITED

Zhao Yan
Executive Director

9 October 2015