

**FALCON ENERGY GROUP LIMITED**  
**(THE “COMPANY”)**  
(Company Registration No.: 200403817G)  
(Incorporated in the Republic of Singapore)

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**UPDATE**

**SECOND INFORMAL MEETING OF NOTEHOLDERS RELATING TO THE SERIES 001 S\$50,000,000 NOTES DUE ON 19 SEPTEMBER 2020 (ISIN: SG6SJ3000005) (THE “NOTES”) ISSUED UNDER THE S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE “PROGRAMME”)**

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company’s announcements dated 18 January, 31 January, 15 February and 1 April 2019 (the “Previous Announcements”).*

**1. Informal Meeting**

The Board of Directors of Falcon Energy Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Previous Announcement in relation to the convening of the second informal meeting with holders of the Notes (“**Noteholders**”) on 17 April 2019 (the “**Second Informal Meeting**”).

Subsequent to the aforesaid announcement, the Company has convened and held the Second Informal Meeting earlier today. The Second Informal Meeting was convened in order for the Company to present an update on the Company’s situation, as well as to present a preliminary proposal to Noteholders. A copy of the presentation materials used at the Second Informal Meeting is also attached.

The Board wishes to inform Shareholders and Noteholders that the full terms of the Consent Solicitation Exercise have not been finalised and the Company will update Noteholders accordingly. To allow Noteholders to digest the information presented by the Company as well as to receive further feedback from them, the Board will be convening a third informal meeting of Noteholders on 2 May 2019 at 8.30am at 16 Raffles Quay #22-00 Hong Leong Building Singapore 048581 (“**Third Informal Meeting**”) on a ‘*without prejudice*’ basis which is exclusively and strictly for Noteholders only.

Noteholders, other than those who were at the Second Informal Meeting today, who wish to attend the Third Informal Meeting are requested to send an email to the Company at the email address [christina@feg.com.sg](mailto:christina@feg.com.sg), together with their names and NRIC/other identification numbers at least two business days prior to the Third Informal Meeting.

**2. Caution in Trading**

Shareholders and potential investors are advised to exercise caution in trading their Shares and Noteholders are advised to exercise caution in trading their Notes. The Company will make further announcements as appropriate or when there are further developments. Shareholders and Noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and Noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

**BY ORDER OF THE BOARD**

Tan Pong Tyea  
Chairman and Chief Executive Officer  
17 April 2019