



Incorporated in Labuan, Malaysia
Company Registration No. LL07968

VOLUNTARY DISCLOSURE

COMPLETION OF BUSINESS TRANSFER AGREEMENT IN RELATION TO THE ACQUISITION OF CORPORATE SECRETARIAL BUSINESS FROM STAMFORD LAW CORPORATION (NOW KNOWN AS "MORGAN LEWIS STAMFORD LLC")

The Board of Directors (the "**Board**") of ZICO Holdings Inc. (the "**Company**") refers to the Company's announcements dated 13 January 2015, 26 February 2015 and 31 March 2015 in relation to the Business Transfer Agreement entered into between the Company and Stamford Law Corporation ("**Stamford Law**") (now known as "Morgan Lewis Stamford LLC"), to purchase and have it transferred the title, right and interest in corporate secretarial files from Stamford Law ("**Proposed Acquisition**").

The Company wishes to announce that the Proposed Acquisition has been duly completed.

BY ORDER OF THE BOARD

Chew Seng Kok
Managing Director

30 April 2015

*ZICO Holdings Inc. (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 11 November 2014. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay #10-00, Income At Raffles, Singapore 049318, telephone (65) 6229 8088.

ZICO Holdings Inc.

(formerly known as ZICOlaw Holdings Inc.)
(Incorporated in the Federal Territory of Labuan, Malaysia with limited liability on 9 December 2010)
(Company Registration No. LL07968)

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