

PLASTOFORM HOLDINGS LIMITED

(Company Registration Number: 34171)

(Incorporated in Bermuda)

THE PROPOSED CONSOLIDATION OF EVERY FIFTY (50) ORDINARY SHARES WITH A PAR VALUE OF HK\$0.01 EACH IN THE AUTHORISED AND ISSUED CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE WITH A PAR VALUE OF HK\$0.50, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED ("SHARE CONSOLIDATION")

- RECEIPT OF IN-PRINCIPLE APPROVAL

*Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Company's announcement ("**Announcement**") dated 9 March 2015 in relation to the proposed Share Consolidation.*

The board of directors ("**Board**") of Plastoform Holdings Limited ("**Company**") refers to the Announcement and wishes to announce that the Singapore Exchange Securities Trading Limited ("**SGX-ST**") has approved in-principle the listing and quotation of Consolidated Shares, subject to:

- (a) Shareholders' approval being obtained at the forthcoming Special General Meeting ("**SGM**") of the Company for the proposed Share Consolidation; and
- (b) compliance with the SGX-ST's listing requirements.

The SGX-ST's in-principle approval is not to be taken as an indication of the merits of the Share Consolidation, the Consolidated Shares, the Company and/or its subsidiaries.

A circular containing, inter alia, the notice of the SGM and the details of the proposed Share Consolidation will be despatched to Shareholders in due course.

BY ORDER OF THE BOARD

Tse Kin Man
Executive Chairman
Date: 25 March 2015