

BOLDTEK HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 201224643D)

PROPOSED PLACEMENT OF 73,332,000 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF BOLDTEK HOLDINGS LIMITED – RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SGX-ST

*Unless otherwise defined, all capitalized terms used herein shall bear the same meanings ascribed to them in the Company's announcement dated 21 December 2021 ("**Placement Announcement**").*

The Board of Directors (the "**Board**") of Boldtek Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Placement Announcement.

Further to the Placement Announcement, the Board is pleased to announce that the Company has today, on 24 December 2021, received the listing and quotation notice (the "**Listing and Quotation Notice**") from the SGX-ST for the listing and quotation on the Catalist of 73,332,000 Placement Shares pursuant to the Proposed Placement, subject to compliance with the SGX-ST's listing requirements.

The number of Placement Shares to be issued and allotted to each Placee shall be in accordance with the amounts set out against their respective names in the Placement Announcement. Pursuant to the Listing and Quotation Notice, the Placement Shares have to be placed out within seven (7) Market Days from the date of the Listing and Quotation Notice.

The Listing and Quotation Notice is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

A separate announcement will be released by the Company upon the allotment and issuance of the Placement Shares.

BY ORDER OF THE BOARD

Phua Lam Soon
Chief Executive Officer
24 December 2021

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Leong Weng Tuck, Registered Professional, RHT Capital Pte. Ltd. 6 Raffles Quay, #24-02, Singapore 048580, sponsor@rhtgoc.com.