

SECURITIES AND FUTURES ACT (CAP. 289)
SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS)
REGULATIONS 2012

**NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/
UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES**

FORM

3

(Electronic Format)

Explanatory Notes

1. Please read the explanatory notes carefully before completing the notification form.
2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estate-related assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <http://www.mas.gov.sg> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1. Name of Listed Issuer:

Starhill Global Real Estate Investment Trust ("Starhill Global REIT")

2. Type of Listed Issuer:

Company/Corporation

Registered/Recognised Business Trust

Real Estate Investment Trust

Name of Trustee-Manager/Responsible Person:

YTL Starhill Global REIT Management Limited

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

No (*Please proceed to complete Part II*)

Yes (*Please proceed to complete Parts III & IV*)

4. Date of notification to Listed Issuer:

08-Jan-2019

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder A

1. Name of Substantial Shareholder/Unitholder:

Yeoh Tiong Lay & Sons Trust Company Limited ("YTLSTC")

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

- Yes
 No

3. Notification in respect of:

- Becoming a Substantial Shareholder/Unitholder
 Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

18-Dec-2018

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

18-Dec-2018

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| <i>Immediately before the transaction</i> | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i> |
|--|------------------------|------------------------|--------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0 | 0 | 0 |
| As a percentage of total no. of voting shares/units: | 0 | 0 | 0 |
| <i>Immediately after the transaction</i> | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i> |
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures : | 0 | 808,959,242 | 808,959,242 |
| As a percentage of total no. of voting shares/units: | 0 | 37.09 | 37.09 |

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

YTLSTC in its capacity as trustee became the sole shareholder of Yeoh Tiong Lay & Sons Family Holdings Limited ("YTLSFH"), which is in turn the sole shareholder of Yeoh Tiong Lay & Sons Holdings Sdn Bhd ("YTLSH") and is, therefore, deemed interested in 808,959,242 units in Starhill Global REIT comprising the following:-

- (1) 80,054,810 units held by YTL Corporation Berhad ("YTL Corp");
- (2) 539,840,000 units held by Starhill Global REIT Investments Limited ("SGRIL");
- (3) 18,000,000 units held by YTL Cayman Limited ("YTL Cayman");
- (4) 130,140,379 units held by YTL Hotels & Properties Sdn Bhd ("YTLHP");
- (5) 12,937,885 units held by YTL Starhill Global REIT Management Limited ("YSGRM"); and
- (6) 27,986,168 units held by Business & Budget Hotels (Penang) Sdn Bhd ("BBHP").

As at 4 January 2019, being the latest practicable date prior to the submission of this notice ("LPD"), YTLSH held a 50.32% stake in YTL Corp; SGRIL, YTL Cayman, YTLHP and YSGRM are wholly-owned subsidiaries of YTL Corp; and BBHP is 51% indirectly owned by YTL Corp.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

YTLSTC owns 100% of YTLSFH in its capacity as trustee. YTLSFH owns 100% of YTLSH which in turn owns 50.32% of YTL Corp (as at the LPD). Puan Sri Datin Seri Tan Kai Yong @ Tan Kay Neong is a substantial shareholder of YTLSFH by virtue of her beneficial interest in YTLSTC and is the widow of the late Tan Sri Dato' Seri (Dr) Yeoh Tiong Lay. Tan Sri Dato' Seri (Dr) Yeoh Tiong Lay (deceased) was formerly a substantial shareholder of YTL Corp via his interest in YTLSH.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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- (b) Date of the Initial Announcement:

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- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

The percentage of total number of voting units is calculated based on 2,181,204,435 units in Starhill Global REIT as at 18 December 2018.

Substantial Shareholder/Unitholder B 

1. Name of Substantial Shareholder/Unitholder:

Yeoh Tiong Lay & Sons Family Holdings Limited ("YTLFSH")

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

3. Notification in respect of:

Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

18-Dec-2018

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest ⓘ (if different from item 4 above, please specify the date):

18-Dec-2018

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| <i>Immediately before the transaction</i> | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i> |
|--|------------------------|------------------------|--------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0 | 0 | 0 |
| As a percentage of total no. of voting shares/units: ⓘ | 0 | 0 | 0 |
| <i>Immediately after the transaction</i> | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i> |
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures : | 0 | 808,959,242 | 808,959,242 |
| As a percentage of total no. of voting shares/units: ⓘ | 0 | 37.09 | 37.09 |

8. Circumstances giving rise to deemed interests (if the interest is such):


[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

YTL SFH is the sole shareholder of YTL SH and is, therefore, deemed interested in 808,959,242 units in Starhill Global REIT comprising the following:-

- (1) 80,054,810 units held by YTL Corp;
- (2) 539,840,000 units held by SGRIL;
- (3) 18,000,000 units held by YTL Cayman;
- (4) 130,140,379 units held by YTLHP;
- (5) 12,937,885 units held by YSGRM; and
- (6) 27,986,168 units held by BBHP.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

YTLSTC owns 100% of YTL SFH in its capacity as trustee. YTL SFH owns 100% of YTL SH which in turn owns 50.32% of YTL Corp (as at the LPD). Puan Sri Datin Seri Tan Kai Yong @ Tan Kay Neong is a substantial shareholder of YTL SFH by virtue of her beneficial interest in YTLSTC and is the widow of the late Tan Sri Dato' Seri (Dr) Yeoh Tiong Lay. Tan Sri Dato' Seri (Dr) Yeoh Tiong Lay (deceased) was formerly a substantial shareholder of YTL Corp via his interest in YTL SH.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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- (b) Date of the Initial Announcement:

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- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

The percentage of total number of voting units is calculated based on 2,181,204,435 units in Starhill Global REIT as at 18 December 2018.

Substantial Shareholder/Unitholder **C** 

1. Name of Substantial Shareholder/Unitholder:

Tan Sri Dato' Seri (Dr) Yeoh Tiong Lay (Deceased)

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes


No

3. Notification in respect of:

- Becoming a Substantial Shareholder/Unitholder
- Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
- Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

18-Dec-2018



5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

18-Dec-2018

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| <i>Immediately before the transaction</i> | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i> |
|--|------------------------|------------------------|--------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0 | 808,959,242 | 808,959,242 |
| As a percentage of total no. of voting shares/units:  | 0 | 37.09 | 37.09 |
| <i>Immediately after the transaction</i> | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i> |
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures : | 0 | 0 | 0 |
| As a percentage of total no. of voting shares/units:  | 0 | 0 | 0 |

8. Circumstances giving rise to deemed interests (if the interest is such):


[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Tan Sri Dato' Seri (Dr) Yeoh Tiong Lay (deceased), upon execution of his last will and testament, ceased to be a substantial shareholder of YTLSh, which is deemed interested in 808,959,242 units in Starhill Global REIT comprising the following:-

- (1) 80,054,810 units held by YTL Corp;
- (2) 539,840,000 units held by SGRIL;
- (3) 18,000,000 units held by YTL Cayman;
- (4) 130,140,379 units held by YTLHP;
- (5) 12,937,885 units held by YSGRM; and
- (6) 27,986,168 units held by BBHP.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:
 [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/
 Unitholders]

YTLSTC owns 100% of YTL SFH in its capacity as trustee. YTL SFH owns 100% of YTL SH which in turn owns 50.32% of YTL Corp (as at the LPD). Puan Sri Datin Seri Tan Kai Yong @ Tan Kay Neong is a substantial shareholder of YTL SFH by virtue of her beneficial interest in YTLSTC and is the widow of the late Tan Sri Dato' Seri (Dr) Yeoh Tiong Lay. Tan Sri Dato' Seri (Dr) Yeoh Tiong Lay (deceased) was formerly a substantial shareholder of YTL Corp via his interest in YTL SH.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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- (b) Date of the Initial Announcement:

- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

The percentage of total number of voting units is calculated based on 2,181,204,435 units in Starhill Global REIT as at 18 December 2018.

Substantial Shareholder/Unitholder **D** 

1. Name of Substantial Shareholder/Unitholder:

Puan Sri Datin Seri Tan Kai Yong @ Tan Kay Neong

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

- Yes
 No

3. Notification in respect of:

- Becoming a Substantial Shareholder/Unitholder
 Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

18-Dec-2018

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest ⓘ (if different from item 4 above, please specify the date):

18-Dec-2018

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| <i>Immediately before the transaction</i> | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i> |
|--|------------------------|------------------------|--------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0 | 0 | 0 |
| As a percentage of total no. of voting shares/units: ⓘ | 0 | 0 | 0 |
| <i>Immediately after the transaction</i> | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i> |
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures : | 0 | 808,959,242 | 808,959,242 |
| As a percentage of total no. of voting shares/units: ⓘ | 0 | 37.09 | 37.09 |

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Puan Sri Datin Seri Tan Kai Yong @ Tan Kay Neong became a substantial shareholder of YTL SFH by virtue of her beneficial interest in YTLSTC and is, therefore, deemed interested (via YTL SFH's interest in YTL SH) in 808,959,242 units in Starhill Global REIT comprising the following:-

- (1) 80,054,810 units held by YTL Corp;
- (2) 539,840,000 units held by SGRIL;
- (3) 18,000,000 units held by YTL Cayman;
- (4) 130,140,379 units held by YTLHP;
- (5) 12,937,885 units held by YSGRM; and
- (6) 27,986,168 units held by BBHP.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

YTLSTC owns 100% of YTL SFH in its capacity as trustee. YTL SFH owns 100% of YTL SH which in turn owns 50.32% of YTL Corp (as at the LPD). Puan Sri Datin Seri Tan Kai Yong @ Tan Kay Neong is a substantial shareholder of YTL SFH by virtue of her beneficial interest in YTLSTC and is the widow of the late Tan Sri Dato' Seri (Dr) Yeoh Tiong Lay. Tan Sri Dato' Seri (Dr) Yeoh Tiong Lay (deceased) was formerly a substantial shareholder of YTL Corp via his interest in YTL SH.

Part IV - Transaction details

1. Type of securities which are the subject of the transaction (*more than one option may be chosen*):

- Voting shares/units
- Rights/Options/Warrants over voting shares/units
- Convertible debentures over voting shares/units (*conversion price known*)
- Others (*please specify*):

2. Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:

Please refer to Item 4 below.

3. Amount of consideration paid or received by Substantial Shareholders/Unitholders (*excluding brokerage and stamp duties*):

Please refer to Item 4 below.

4. Circumstance giving rise to the interest or change in interest:

Acquisition of:

- Securities via market transaction
- Securities via off-market transaction (*e.g. married deals*)
- Securities via physical settlement of derivatives or other securities
- Securities pursuant to rights issue
- Securities via a placement
- Securities following conversion/exercise of rights, options, warrants or other convertibles

Disposal of:

- Securities via market transaction
- Securities via off-market transaction (*e.g. married deals*)

Other circumstances:

- Acceptance of take-over offer for the Listed Issuer
- Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (*please specify*):

Others (*please specify*):

YTLSTC in its capacity as trustee became the sole shareholder of YTLSFH, which is in turn the sole shareholder of YTLSH which is deemed interested in 808,959,242 units in Starhill Global REIT held by its subsidiary, YTL Corp, and the subsidiaries of YTL Corp.

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Ho Say Keng

(b) Designation (if applicable):

Company Secretary

(c) Name of entity (if applicable):

YTL Corporation Berhad

Transaction Reference Number (auto-generated):

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