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## **SUCCESSFUL ISSUANCE OF SERIES 001 NOTES BY SEMBCORP FINANCIAL SERVICES PTE. LTD. UNDER THE S\$5,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME**

**Singapore, October 23, 2024** – Further to the announcement dated October 16, 2024, Sembcorp Industries Ltd (“**SCI**”) announces that Sembcorp Financial Services Pte. Ltd. (“**SFS**”), a wholly-owned subsidiary of SCI, has today issued the S\$350,000,000 3.65 per cent. fixed rate guaranteed notes due 2036 (the “**Notes**”) comprising Series 001 under the S\$5,000,000,000 Euro Medium Term Note Programme established by SCI and SFS on July 31, 2023 (the “**Programme**”). The payment obligations of SFS under the Notes are unconditionally and irrevocably guaranteed by SCI.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing and quotation of the Notes. SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of SGX-ST and quotation of the Notes on SGX-ST are not to be taken as an indication of the merits of SFS, SCI, the subsidiaries of SCI, the Programme or the Notes.

Listing of the Notes on SGX-ST is expected to take place on October 24, 2024.

BY ORDER OF THE BOARD  
SEMBCORP INDUSTRIES LTD

October 23, 2024

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