

BRITISH AND MALAYAN HOLDINGS LIMITED

(the “**Company**”)

Company Registration No.: 201632914Z

(Incorporated in the Republic of Singapore)

Unless defined otherwise, all capitalised terms used but not defined in this announcement shall have the meanings ascribed to them in the announcements made by the Company on 2 December 2019, 12 March 2020 and 6 April 2020.

Pursuant to Rule 703 of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board wishes to refer to the announcement released on 15 April 2020 by FCOT in relation to the effective date of the Proposed Merger.

Potential investors and shareholders of the Company are advised to read the Announcements and any further related announcements carefully. Potential investors and shareholders of the Company are advised to refrain from taking any action in respect of their securities of the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, potential investors and shareholders of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board

Paul Martin Pavey/Angela Ho Wei Ling
Company Secretaries

15 April 2020