(Constituted in the Republic of Singapore pursuant to
a trust deed dated 17 March 2011 (as amended))

ANNUAL GENERAL MEETING OF KEPPEL DC REIT TO BE HELD ON 1 JUNE 2020

1. **Background**: Keppel DC REIT Management Pte. Ltd., as manager of Keppel DC REIT (the "**Manager**"), refers to:

   (a) the Notice of Annual General Meeting dated 10 May 2020, which is published on Keppel DC REIT's website at https://www.keppeldcreit.com/en/content.aspx?sid=6303 and the SGXNet ("**Notice of AGM**");

   (b) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for the conduct of general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means; and

   (c) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the "**Order**") which was gazetted on 13 April 2020, and which sets out the alternative arrangements in respect of, *inter alia*, general meetings of real estate investment trusts.

2. **Date, time and conduct of Annual General Meeting**: The Manager is pleased to announce that pursuant to the Order, the Annual General Meeting of Keppel DC REIT ("**AGM**") will be convened and held by way of electronic means on **Monday, 1st June 2020 at 3.00 p.m. (Singapore Time)**.

3. **Notice of AGM and proxy form**: The Notice of AGM and proxy form will be sent to unitholders of Keppel DC REIT ("**Unitholders**") solely by electronic means via publication on Keppel DC REIT's website at https://www.keppeldcreit.com/en/content.aspx?sid=6303 and SGXNet. Printed copies of these documents will **not** be sent to Unitholders.

4. **No personal attendance at the AGM**: Due to the current Covid-19 restriction orders in Singapore, **Unitholders will not be able to attend the AGM in person**.

5. **Participation at the AGM electronically**: Unitholders may participate at the AGM by:

   (a) observing and/or listening to the AGM proceedings via "live" audio-and-visual webcast via their mobile phones, tablets or computers or "live" audio-only stream via telephone;

   (b) submitting questions in advance of the AGM; and

   (c) appointing the Chairman of the AGM ("**Chairman**") as proxy to attend, speak and vote on their behalf at the AGM.

   Details of the steps for pre-registration, pre-submission of questions and voting at the AGM are set out in the **Appendix** to this announcement.

6. **Persons who hold Units through relevant intermediaries**:

   (a) Persons holding units in Keppel DC REIT ("**Units**") through Central Provident Fund ("**CPF**") and Supplementary Retirement Scheme ("**SRS**") ("**CPF/SRS investors**"), who wish to participate in the AGM by (i) observing and/or listening to the AGM proceedings via "live" audio-and-visual webcast or "live" audio-only stream; and (ii) submitting questions in advance of the AGM, should follow the steps for pre-registration and pre-submission of questions set out in the Appendix. CPF/SRS investors who wish to vote should approach their respective CPF Agent Banks or SRS Operators to submit his/her vote by **5.00 p.m.** on **19 May 2020**, being 7 working days before the date of the AGM.

(b) Persons holding Units through relevant intermediaries (other than CPF/SRS investors) who wish to participate in the AGM by (i) observing and/or listening to the AGM proceedings via "live" audio-and-visual webcast or "live" audio-only stream; (ii) submitting questions in advance of the AGM; and/or (iii) appointing the Chairman as proxy to attend, speak and vote on their behalf at the AGM, **should contact the relevant intermediary through which they hold such Units as soon as possible in order to make the necessary arrangements for them to participate in the AGM**.

A "**relevant intermediary**" means:

(i) a banking corporation licensed under the Banking Act, Chapter 19 of Singapore, or a wholly-owned subsidiary of such a banking corporation, whose business includes the provision of nominee services and who holds Units in that capacity;

(ii) a person holding a capital markets services licence to provide custodial services for securities under the Securities and Futures Act, Chapter 289 of Singapore, and who holds Units in that capacity; or

(iii) the Central Provident Fund Board ("**CPF Board**") established by the Central Provident Fund Act, Chapter 36 of Singapore, in respect of Units purchased under the subsidiary legislation made under that Act providing for the making of investments from the contributions and interest standing to the credit of members of the Central Provident Fund, if the CPF Board holds those Units in the capacity of an intermediary pursuant to or in accordance with that subsidiary legislation.

7. **Key dates/deadlines**: In summary, the key dates/deadlines which Unitholders should take note of are set out in the table below:

Key Dates	**Actions**
5 p.m. on 19 May 2020 (Tuesday)	Deadline for CPF/SRS investors who wish to appoint the Chairman as proxy to approach their respective CPF Agent Banks or SRS Operators to submit their votes.
3.00 p.m. on 29 May 2020 (Friday)	Deadline to: • pre-register at https://www.keppeldcreit.com/en/agm2020 for "live" audio-and-visual webcast or "live" audio-only stream of the AGM proceedings; • submit questions in advance; and • submit proxy forms.
12.00 p.m. on 31 May 2020 (Sunday)	Authenticated persons who pre-registered for the "live" audio-and-visual webcast or "live" audio-only stream of the AGM proceedings will receive an email which will contain user ID and password details, as well as the link to access the "live" audio-and-visual webcast and a toll-free telephone number to access the live "live" audio-only stream of the AGM proceedings (the "**Confirmation Email**"). Persons who do not receive the Confirmation Email by 12.00 p.m. on 31 May 2020, but have registered by the 29 May 2020 deadline should contact the Unit Registrar, Boardroom Corporate & Advisory Services Pte Ltd, via email at keppel@boardroomlimited.com.

Date and time of AGM **3.00 pm on 1 June 2020 (Monday)**	• Click on the link in the Confirmation Email and enter the user ID and password to access the "live" audio-and-visual webcast of the AGM proceedings; or • Call the toll-free telephone number in the Confirmation Email to access the "live" audio-only stream of the AGM proceedings.

8. **Annual Report 2019 and related documents**: Keppel DC REIT's Report to Unitholders 2019, the updated unitholding statistics as at 4 May 2020, the proxy form and the Notice of AGM have been published on SGXNet and/or Keppel DC REIT's website at https://www.keppeldcreit.com/en/content.aspx?sid=6303.

9. **Further information**: For more information on the AGM, Unitholders can refer to the FAQs (which can be found on https://www.keppeldcreit.com/en/content.aspx?sid=6303.

10. **Important: Due to the constantly evolving Covid-19 situation in Singapore, the arrangements for the AGM may be changed at short notice. Unitholders and Investors are advised to check SGXNet and/or Keppel DC REIT's website at** https://www.keppeldcreit.com/en/content.aspx?sid=6303 **regularly for updates.**

The Manager would like to thank all Unitholders for their patience and co-operation in enabling us to hold the AGM with the optimum safe distancing measures amidst the Covid-19 pandemic.

By Order of the Board

Keppel DC REIT Management Pte. Ltd.
(Company Registration Number :199508930C)
as manager of Keppel DC REIT

Winnie Mak/Kelvin Chua
Company Secretaries
10 May 2020

APPENDIX

Steps for pre-registration, pre-submission of questions and voting at the AGM:

Unitholders will be able to observe and/or listen to the AGM proceedings through a "live" audio-and-video webcast or "live" audio-only stream by pre-registering, submit questions in advance of the AGM and/or vote by appointing the Chairman of the AGM ("**Chairman**") as proxy to attend, speak and vote on their behalf at the AGM.

To do so, they will need to complete the following steps:

No.	Steps	Details
1	**Pre-registration**	Unitholders and CPF/SRS investors must pre-register at the pre-registration website at https://www.keppeldcreit.com/en/agm2020 from now till 3.00 p.m. on 29 May 2020 to enable the Manager to verify their status as Unitholders. Following the verification, authenticated persons will receive an email which will contain user ID and password details, as well as the link to access the "live" audio-and-visual webcast and a toll-free telephone number to access the live "live" audio-only stream of the AGM proceedings. Persons who do not receive the email by 12.00 p.m. on 31 May 2020, but have registered by the 29 May 2020 deadline should contact the Unit Registrar, Boardroom Corporate & Advisory Services Pte Ltd, via email at keppel@boardroomlimited.com. Investors holding Units through relevant intermediaries (other than CPF/SRS investors) will not be able to pre-register at https://www.keppeldcreit.com/en/agm2020 for the "live" broadcast of the AGM. Such investors who wish to participate in the "live" broadcast of the AGM should instead approach his/her relevant intermediary as soon as possible in order to make the necessary arrangements.
2	**Pre-submission of questions**	**Unitholders will not be able to ask questions "live" at the AGM during the webcast or audio stream, and therefore it is important for Unitholders to pre-register and submit their questions in advance of the AGM.** **Submission of questions**: Unitholders may submit questions relating to the business of the AGM in advance of the AGM, in the following manner: (a) via the pre-registration website at https://www.keppeldcreit.com/en/agm2020; (b) by email to investor.relations@keppeldcreit.com; or (c) by post to the Unit Registrar, Boardroom Corporate & Advisory Services Pte Ltd, at 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623. **In view of the current Covid-19 situation and the related safe distancing measures which may make it difficult to submit questions by post, Unitholders are strongly encouraged to submit their questions via the pre-registration website or by email.** **Deadline to submit questions**: All questions must be submitted by **3.00 p.m.** on **29 May 2020.**

No.	Steps	Details
		Addressing questions: The Manager will answer all substantial and relevant questions during the AGM through the "live" audio-and-visual webcast or "live" audio-only stream. However, as there may not be sufficient time to address all such questions during the AGM itself, the Manager may also publish responses to questions which the Manager is unable to address during the AGM on Keppel DC REIT's website and on SGXNET prior to the AGM. **Minutes of AGM**: The Manager will publish the minutes of the AGM on Keppel DC REIT's website and on SGXNET, and the minutes will include the responses to substantial and relevant questions from Unitholders which are addressed during the AGM.
3	**Submission of proxy form to vote**	**Appointment of Chairman as proxy**: Unitholders (whether individual or corporate) who wish to vote on the resolutions to be tabled at the AGM must appoint the Chairman as their proxy to attend, speak and vote on their behalf at the AGM, in accordance with the instructions on the proxy form. **Specific voting instructions to be given**: Where Unitholders (whether individual or corporate) appoint the Chairman as their proxy, they must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the proxy form, failing which the appointment of the Chairman as proxy for that resolution will be treated as invalid. **Submission of proxy forms**: Proxy forms must be submitted in the following manner: (a) if submitted by post, be lodged with the Unit Registrar, Boardroom Corporate & Advisory Services Pte Ltd, at 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623; or (b) if submitted electronically, be submitted via email to keppel@boardroomlimited.com, in either case, by **3.00 p.m. on 29 May 2020**. A Unitholder who wishes to submit a proxy form via email must first download, complete and sign the proxy form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above. **In view of the current Covid-19 situation and the related safe distancing measures which may make it difficult for Unitholders to submit completed proxy forms by post, Unitholders are strongly encouraged to submit completed proxy forms electronically via email.** CPF/SRS investors who wish to appoint the Chairman as proxy should approach their respective CPF Agent Banks or SRS Operators to submit their votes by **5 p.m. on 19 May 2020**. Other persons holding Units through other relevant intermediaries who wish to vote should approach his/her relevant intermediary as soon as possible to specify voting instructions.