VIVIDTHREE HOLDINGS LTD.
(Incorporated in Singapore)
(Company Registration No. 201811828R)

COMPLETION OF THE HILDRICS PLACEMENT

The board of directors (the "**Board**" or "**Directors**") of Vividthree Holdings Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 12 July 2024, 22 July 2024, 26 July 2024, 8 August 2024 and 23 September 2024 ("**Previous Announcements**") in relation to, among other things, the Hildrics Placement.

Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning defined in the Previous Announcements.

The Board is pleased to announce that the conditions pursuant to the share subscription agreement with Hildrics ("**Hildrics SSA**") have been fulfilled, and the Hildrics Placement has been completed. Accordingly, the Company has, in accordance with the terms of the Hildrics SSA, on 24 September 2024 allotted and issued 37,037,037 Placement Shares to Hildrics.

Following the allotment and issuance of the Placement Shares to Hildrics, the total number of issued Shares (excluding treasury shares and subsidiary holdings) of the Company has increased from 427,067,319 Shares to 464,104,356 Shares. The 37,037,037 Placement Shares that are issued are free from any and all claims, charges, liens mortgages, securities, pledges, equities, encumbrances or other interests whatsoever and ranks *pari passu* in all respects with and shall carry all rights similar to the existing Shares as at the date of this announcement, except that they will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before the date of this announcement.

The 37,037,037 Placement Shares are expected to be listed and quoted on the Catalist of the SGX-ST on or around 27 September 2024.

BY ORDER OF THE BOARD

Yeo Eng Pu, Charles
Chief Executive Officer
25 September 2024

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*This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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