

## ASSET ACQUISITIONS AND DISPOSALS::COMPLETION OF THE PROPOSED SHARE SWAP

### Issuer & Securities

#### Issuer/ Manager

THAI BEVERAGE PUBLIC CO LTD

#### Securities

THAI BEVERAGE PUBLIC CO LTD - TH0902010014 - Y92

#### Stapled Security

No

### Announcement Details

#### Announcement Title

Asset Acquisitions and Disposals

#### Date &Time of Broadcast

20-Sep-2024 19:57:03

#### Status

New

#### Announcement Sub Title

Completion of the Proposed Share Swap

#### Announcement Reference

SG240920OTHRBFQ5

#### Submitted By (Co./ Ind. Name)

Nantika Ninvoraskul

#### Designation

Company Secretary

#### Description (Please provide a detailed description of the event in the box below)

Please see attached.

### Attachments

[THBEV Completion of the Proposed Share Swap.pdf](#)

Total size =168K MB



Thai Beverage Public Company Limited

## ANNOUNCEMENT

**Date:** 20 September 2024

**To:** Singapore Exchange Securities Trading Limited

**Subject:** Completion of the Proposed Share Swap

We, Thai Beverage Public Company Limited (the "**Company**"), refer to:

- (a) the announcement dated 18 July 2024 entitled "Conditional Share Swap Agreement between InterBev Investment Limited and TCC Assets Limited" in relation to (i) the proposed transfer of 601,627,606 ordinary shares in Fraser and Neave, Limited ("**F&N**") (representing approximately 41.30% of the total number of F&N's issued shares (excluding treasury shares)) by TCC Assets Limited ("**TCCAL**") to InterBev Investment Limited ("**IBIL**"), an indirect wholly-owned subsidiary of the Company and (ii) the proposed transfer of 1,130,041,272 ordinary shares in Frasers Property Limited ("**FPL**") (representing approximately 28.78% of the total number of FPL's issued shares (excluding treasury shares)) by IBIL to TCCAL (the "**Proposed Share Swap**");
- (b) the Document to Shareholders ("**Document**") dated 30 August 2024 in relation to the Proposed Share Swap; and
- (c) the announcement dated 20 September 2024 entitled "Resolutions of the Extraordinary General Meeting of Shareholders No. 1/2024" in relation to the results of the extraordinary general meeting of the Company at which Shareholders approved the Proposed Share Swap.

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Document.

The Board is pleased to announce that completion of the Proposed Share Swap has taken place on 20 September 2024.

Following completion of the Proposed Share Swap, the Company (through IBIL) has become the holding company of F&N (and its subsidiaries), and the Company and IBIL have ceased to hold any interest in FPL and FPL is no longer an associated company of the Company.

Please be informed accordingly.

Yours faithfully,

Nantika Ninvoraskul  
Company Secretary

