

ANNOUNCEMENT

U.S.\$600,000,000 100.00 PER CENT. GUARANTEED SENIOR PERPETUAL CAPITAL SECURITIES (ISIN: XS2099563228) (THE “SECURITIES”) ISSUED ON 23 JANUARY 2020 UNDER THE U.S.\$600,000,000 GUARANTEED SENIOR PERPETUAL CAPITAL OFFERING CIRCULAR ESTABLISHED BY JOLLIBEE WORLDWIDE PTE. LTD. (THE “ISSUER”) – NOTICE OF REDEMPTION OF GUARANTEED SENIOR PERPETUAL CAPITAL SECURITIES

The Issuer refers to the Offering Circular dated 16 January 2020 (the “**Offering Circular**”). Terms defined in the Offering Circular shall have the same meanings in this notice, except where the context otherwise requires or except where otherwise specifically provided herein.

NOTICE IS HEREBY GIVEN that the Issuer intends to exercise its option to redeem all of the Securities on 23 January 2025 (the “**Step Up Date**”) pursuant to Condition 5.2 of the terms and conditions of the Securities at their principal amount together with any accrued but unpaid Distributions and any Arrears of Distribution (including any amount of Distributions accrued thereon in accordance with Condition 4.5(a)), as applicable).

The details of the redemption in respect of the Securities are as follows:

Issuer:	Jollibee Worldwide Pte. Ltd.
Aggregate Nominal Amount:	U.S.\$600,000,000
ISIN:	XS2099563228
Common Code:	209956322
Issue Date:	23 January 2020
Call Option:	Redemption at the option of the Issuer
Step Up Date:	23 January 2025
Redemption Price:	The principal amount of the Securities plus any accrued but unpaid Distributions and any Arrears of Distribution (including any amount of Distributions accrued thereon in accordance with Condition 4.5(a)), as applicable
Manner of Redemption:	On Step Up Date, the Global Certificate representing the Securities shall be presented or surrendered by Euroclear and/or Clearstream, Luxembourg to the Trustee and/or the Paying Agent
Method of Payment:	On Step Up Date, the Redemption Price shall be paid to Euroclear and/or Clearstream, Luxembourg.
Paying Agent, Registrar and Transfer Agent	Citibank, N.A. London Branch

Upon redemption of the Securities, the Securities shall be cancelled thereafter and delisted from the Singapore Exchange Securities Trading Limited.

No representation is made as to the correctness of the Common Code or the ISIN Code as contained in this Notice. Reliance may be placed only on the identification numbers printed on the Securities.

Issued by:

JOLLIBEE WORLDWIDE PTE. LTD.

19 December 2024