PTERIS GLOBAL LIMITED
Incorporated in the Republic of Singapore
(Company Registration No. 197900230M)

ACQUISITION OF 100% OF THE EQUITY INTERESTS IN SHENZHEN CIMC-TIANDA AIRPORT SUPPORT LTD FROM CHINA INTERNATIONAL MARINE CONTAINERS (HONG KONG) LTD AND SHENZHEN TGM LTD (THE "ACQUISITION")

- **ALLOTMENT AND ISSUANCE OF THE FOLLOWING TRANCHES OF SHARES TO SHARP VISION HOLDINGS LIMITED (THE WHOLLY OWNED SUBSIDIARY OF CIMC-HK):**

  (A) THE CIMC DEFERRED CONSIDERATION TRANCHE 2 SHARES
  (B) THE CIMC CRISPLANT SHARES
  (C) THE CIMC PROLONGATION CLAIMS SHARES

- **ALLOTMENT AND ISSUANCE OF THE FOLLOWING TRANCHES OF SHARES TO THE MANAGEMENT CO:**

  (A) THE MANAGEMENT CO DEFERRED CONSIDERATION TRANCHE 2 SHARES
  (B) THE MANAGEMENT CO CRISPLANT SHARES
  (C) THE MANAGEMENT CO PROLONGATION CLAIMS SHARES

Unless otherwise defined, all capitalised terms herein shall bear the same meanings ascribed to them in the Circular (as defined herein).

1. INTRODUCTION

The Board of Directors (the "**Board**") of Pteris Group Limited (the "**Company**") refers to the Company's announcements dated 29 July 2013, 12 November 2013, 28 November 2013, 6 January 2014, 26 March 2014, 29 April 2014, 24 June 2014, 25 June 2014, 23 July 2014, 31 July 2014, 7 August 2014, 8 August 2014, 18 August 2014, 19 August 2014, 20 August 2014, 8 April 2016 and the circular dated 24 June 2014 (the "**Circular**") in relation to, *inter alia*, the Proposed Transactions which were approved by the Shareholders at the extraordinary general meeting of the Company held on 23 July 2014.

2. ALLOTMENT AND ISSUANCE OF SHARES TO SHARP VISION HOLDINGS LIMITED AND THE MANAGEMENT CO

Further to the abovementioned announcements made by the Company, the Board is pleased to announce that the Company has on 14 April 2016 allotted and issued the CIMC Deferred Consideration Tranche 2 Shares, the CIMC Crisplant Shares, the CIMC Prolongation Claims Shares, the Management Co Deferred Consideration Tranche 2 Shares, the Management Co Crisplant Shares and the Management Co Prolongation Claims Shares (collectively, the "**Deferred Shares**") to SVHL and the Management Co.

Pursuant to the allotment and issue of the Deferred Shares, the total number of issued shares of the Company has increased from 322,947,152 ordinary shares to 385,365,703 ordinary

shares. As of the date of this announcement, the Deferred Shares represents approximately 16.2% of the enlarged issued and paid-up share capital of the Company.

The Deferred Shares shall rank *pari passu* in all respects with the existing shares of the Company.

By Order of the Board

Tan Swee Gek
Company Secretary

14 April 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Soo Hsin Yu, Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.