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*This announcement is for information only and is not an offer for sale of the securities in the United States or any other jurisdiction. Neither this announcement nor any copy hereof may be taken into or distributed in the United States. The Placement Shares (as defined in the Placement Announcement) have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. Any public offering of securities to be made in the United States would be made by means of a prospectus that may be obtained from the Company (as defined below) and would contain detailed information about the Company and its management, as well as financial statements. There will be no public offering of the Placement Shares in the United States.*

COMPLETION OF PLACEMENT OF 155,000,000 PLACEMENT SHARES

The Board of Directors (the “**Directors**”) of Yoma Strategic Holdings Ltd. (the “**Company**”) refers to the announcements of the placement exercise released on 5 November 2017 (the “**Placement Announcement**”) and 9 November 2017. All capitalised terms used and not defined herein shall have the same meanings ascribed to them in the Placement Announcement.

Further to the Placement Announcement, the Directors are pleased to announce that the Placement has been completed today, pursuant to which an aggregate of 155,000,000 Placement Shares were allotted and issued to subscribers at an issue price of S\$0.53 per Placement Share. Following the allotment and issuance of the Placement Shares, the total number of issued shares of the Company has increased to 1,893,575,319 Shares.

The Placement Shares shall rank *pari passu* with and shall carry all rights similar to the existing issued Shares and they will rank for any dividend, rights, allotment or other distributions, the record date for which falls after the date of this Announcement.

The in-principle approval of the SGX-ST is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Company and/or its subsidiaries.

The Placement Shares are expected to be listed and quoted on the Official List of the SGX-ST with effect from 9.00 a.m. on 14 November 2017.

ON BEHALF OF THE BOARD

Melvyn Pun
Chief Executive Officer
13 November 2017

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